

# Sports Toto Berhad

Company Registration No. : 196901000688 (9109-K)

Date: 22 August 2025

Subject: **UNAUDITED (Q4) INTERIM FINANCIAL REPORT  
FOR THE YEAR ENDED 30 JUNE 2025**

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**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025  
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>Group</b>	
	<b>30-6-2025</b>	<b>30-6-2024</b>
	<b>RM'000</b>	<b>RM'000</b>
		<b>(Audited)</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	623,899	614,201
Right-of-use assets	230,240	220,690
Other investments	138,760	139,156
Investment properties	140,318	121,356
Associated companies	135,369	132,255
Deferred tax assets	46,799	35,470
Retirement benefit assets	41,180	37,218
Intangible assets	721,456	730,209
	<u>2,078,021</u>	<u>2,030,555</u>
<b>Current assets</b>		
Inventories	569,980	531,509
Receivables	546,477	621,617
Contract assets	157	8,493
Tax recoverable	5,874	25,486
Deposits, cash and bank balances	790,411	742,764
	<u>1,912,899</u>	<u>1,929,869</u>
<b>TOTAL ASSETS</b>	<u>3,990,920</u>	<u>3,960,424</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the parent</b>		
Share capital	135,103	135,103
Reserves	271,913	359,898
Retained earnings	791,394	663,417
Equity funds	<u>1,198,410</u>	<u>1,158,418</u>
Less : Treasury shares	<u>(27,471)</u>	<u>(2,568)</u>
Net equity funds	<u>1,170,939</u>	<u>1,155,850</u>
Non-controlling interests	78,106	70,409
<b>Total equity</b>	<u>1,249,045</u>	<u>1,226,259</u>
<b>Non-current liabilities</b>		
Retirement benefit obligations	341	351
Borrowings	849,835	788,013
Deferred tax liabilities	55,603	55,957
Lease liabilities	182,351	187,586
Other long term liabilities	39,084	49,321
	<u>1,127,214</u>	<u>1,081,228</u>
<b>Current liabilities</b>		
Provisions	5,981	2,137
Borrowings	650,250	654,635
Payables	630,237	627,435
Contract liabilities	236,838	299,299
Lease liabilities	31,087	30,803
Tax payable	60,268	38,628
	<u>1,614,661</u>	<u>1,652,937</u>
<b>Total liabilities</b>	<u>2,741,875</u>	<u>2,734,165</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>3,990,920</u>	<u>3,960,424</u>
Net assets per share (RM)	0.88	0.86

**Note:**

The net assets per share is calculated based on the following:

Net equity funds divided by the number of shares in issue with voting rights.

**The annexed notes form an integral part of this interim financial report.**

**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025****CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS**

	Current Interim Period			Cumulative Period		
	3-Month 1-4-2025 to 30-6-2025 RM'000	3-Month 1-4-2024 to 30-6-2024 RM'000	+/-<-> %	12-Month 1-7-2024 to 30-6-2025 RM'000	12-Month 1-7-2023 to 30-6-2024 RM'000 (Audited)	+/-<-> %
<b>Revenue</b>	1,629,676	1,650,554	(1.3)	6,461,029	6,356,108	1.7
<b>Profit from operations</b>	90,098	118,071	(23.7)	430,119	400,583	7.4
Investment related income	15,382	10,312	49.2	44,120	33,229	32.8
Investment related expenses	(24,688)	(6,571)	275.7	(33,062)	(6,692)	394.1
Finance costs	(23,647)	(22,157)	6.7	(92,358)	(96,673)	(4.5)
Share of results of associated companies	15,109	4,522	234.1	21,958	12,326	78.1
<b>Profit before tax</b>	72,254	104,177	(30.6)	370,777	342,773	8.2
<b>Taxation</b>	(31,489)	(34,804)	(9.5)	(133,283)	(122,235)	9.0
<b>Profit for the period/year</b>	40,765	69,373	(41.2)	237,494	220,538	7.7
<b>Profit attributable to:</b>						
Owners of the parent	40,346	67,593	(40.3)	237,012	217,977	8.7
Non-controlling interests	419	1,780	(76.5)	482	2,561	(81.2)
	40,765	69,373	(41.2)	237,494	220,538	7.7
<b>Earnings per share (sen)</b>						
Attributable to owners of the parent						
- <b>Basic</b>	3.03	5.01		17.66	16.30	
<b>Dividend per share (sen)</b>						
- First interim - cash dividend	-	-		2.0	-	
- First interim - share dividend	-	-		-	3.0	
- Second interim - cash dividend	-	-		2.0	2.0	
- Third interim - cash dividend	-	-		2.0	3.0	
- Fourth interim - cash dividend	2.0	2.0		2.0	2.0	

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**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025  
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	Current Interim Period			Cumulative Period		
	3-Month 1-4-2025 to 30-6-2025 RM'000	3-Month 1-4-2024 to 30-6-2024 RM'000	+/-> %	12-Month 1-7-2024 to 30-6-2025 RM'000	12-Month 1-7-2023 to 30-6-2024 RM'000 (Audited)	+/-> %
<b>Profit for the period/year</b>	40,765	69,373	(41.2)	237,494	220,538	7.7
<b>Other comprehensive items:</b>						
<u>Items that may be reclassified subsequently to profit or loss</u>						
Foreign currency translation	(21,354)	(23,003)	(7.2)	(79,770)	(14,738)	441.3
Share of an associated company's currency translation differences	(30)	226	N/A	(201)	1,201	N/A
<u>Items that will not be reclassified subsequently to profit or loss</u>						
Net changes in fair value of investments classified as fair value through other comprehensive income ("FVTOCI")	821	(1,627)	N/A	(5,530)	4,798	N/A
Share of associated companies' changes in fair values of FVTOCI investments	-	-	-	-	38	(100.0)
Actuarial gain/(loss) recognised in defined benefit pension scheme	3,936	(2,453)	N/A	3,936	(2,453)	N/A
Tax effect relating to defined benefit pension scheme	(984)	613	N/A	(984)	613	N/A
Share of other comprehensive items of associated companies	(15)	9	N/A	(15)	63	N/A
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD/YEAR</b>	<b>23,139</b>	<b>43,138</b>	<b>(46.4)</b>	<b>154,930</b>	<b>210,060</b>	<b>(26.2)</b>
<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>						
Owners of the parent	17,166	43,769	(60.8)	147,233	210,576	(30.1)
Non-controlling interests	5,973	(631)	N/A	7,697	(516)	N/A
	<b>23,139</b>	<b>43,138</b>	<b>(46.4)</b>	<b>154,930</b>	<b>210,060</b>	<b>(26.2)</b>

The annexed notes form an integral part of this interim financial report.

**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025**
**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Attributable to owners of the parent									
	Non-distributable						Distributable		Non-controlling interests	Total equity
	Share capital	Treasury shares	Foreign currency translation reserve	FVTOCI reserve	Capital reserve	Consolidation reserve	Retained earnings	Total		
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
As at 1 July 2024	135,103	(2,568)	167,264	(28,116)	285,306	(64,556)	663,417	1,155,850	70,409	1,226,259
Profit for the year	-	-	-	-	-	-	237,012	237,012	482	237,494
Other comprehensive income for the year	-	-	(86,533)	(5,839)	-	-	2,593	(89,779)	7,215	(82,564)
Total comprehensive income for the year	-	-	(86,533)	(5,839)	-	-	239,605	147,233	7,697	154,930
Effects arising from disposal of investments at FVTOCI	-	-	-	4,387	-	-	(4,387)	-	-	-
Transactions with owners:										
Dividends	-	-	-	-	-	-	(107,241)	(107,241)	-	(107,241)
Purchase of treasury shares	-	(24,903)	-	-	-	-	-	(24,903)	-	(24,903)
Total transactions with owners	-	(24,903)	-	-	-	-	(107,241)	(132,144)	-	(132,144)
As at 30 June 2025	135,103	(27,471)	80,731	(29,568)	285,306	(64,556)	791,394	1,170,939	78,106	1,249,045
As at 1 July 2023	135,103	(15,864)	177,710	(33,687)	285,306	(64,556)	588,097	1,072,109	70,925	1,143,034
Profit for the year	-	-	-	-	-	-	217,977	217,977	2,561	220,538
Other comprehensive income for the year	-	-	(10,446)	4,614	-	-	(1,569)	(7,401)	(3,077)	(10,478)
Total comprehensive income for the year	-	-	(10,446)	4,614	-	-	216,408	210,576	(516)	210,060
Effects arising from disposal of investments at FVTOCI	-	-	-	957	-	-	(957)	-	-	-
Transactions with owners:										
Dividends	-	-	-	-	-	-	(100,583)	(100,583)	-	(100,583)
Purchase of treasury shares	-	(26,252)	-	-	-	-	-	(26,252)	-	(26,252)
Distribution of share dividend	-	39,548	-	-	-	-	(39,548)	-	-	-
Total transactions with owners	-	13,296	-	-	-	-	(140,131)	(126,835)	-	(126,835)
As at 30 June 2024 (Audited)	135,103	(2,568)	167,264	(28,116)	285,306	(64,556)	663,417	1,155,850	70,409	1,226,259

The annexed notes form an integral part of this interim financial report.

**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025****CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	12-Month Financial year ended 30-6-2025 RM'000	12-Month Financial year ended 30-6-2024 RM'000 (Audited)
<b>OPERATING ACTIVITIES</b>		
Receipts from customers	6,841,247	6,607,229
Payments to prize winners, suppliers, duties, taxes and other operating expenses	(6,521,182)	(6,127,667)
Other receipts	3,534	2,597
<b>Net cash generated from operating activities</b>	<b>323,599</b>	<b>482,159</b>
<b>INVESTING ACTIVITIES</b>		
Proceeds from disposal of property, plant and equipment	805	273
Proceeds from disposal of long term investments	17,556	15,478
Partial payment for acquisition of investment in subsidiary companies	(3,928)	(3,925)
Acquisition of investment properties	(20,132)	-
Acquisition of property, plant and equipment	(79,972)	(37,703)
Acquisition of leasehold property	(20,575)	-
Acquisition of long term investments	(28,809)	(30,491)
Payment for intangible asset	(25)	(783)
Dividend received	10,657	2,193
Interest received	62,293	10,307
Net repayment from associated companies of a foreign subsidiary company	61,792	563
Net advance to immediate holding company	(86,592)	-
Other (payments)/receipts arising from investments	(1,320)	658
<b>Net cash used in investing activities</b>	<b>(88,250)</b>	<b>(43,430)</b>
<b>FINANCING ACTIVITIES</b>		
Issuance of medium term notes	230,000	90,000
Repayment of medium term notes	(230,000)	(90,000)
Drawdown of borrowings	118,933	3,379
Repayment of borrowings	(44,344)	(87,326)
Payment of hire purchase payables	(263)	(306)
Payment of lease liabilities	(32,038)	(39,661)
Net advances from associated companies of a foreign subsidiary company	21,953	137
Net movement in deposits placed for credit facilities	(32,143)	60
Interest paid	(92,491)	(97,534)
Dividends paid to shareholders of the Company	(121,040)	(86,916)
Treasury shares acquired	(24,903)	(26,252)
<b>Net cash used in financing activities</b>	<b>(206,336)</b>	<b>(334,419)</b>
<b>NET CHANGE IN CASH AND CASH EQUIVALENTS</b>	<b>29,013</b>	<b>104,310</b>
<b>CASH &amp; CASH EQUIVALENTS AT 1 JULY</b>	<b>742,688</b>	<b>632,691</b>
Effects of exchange rate changes	(13,509)	5,687
<b>CASH &amp; CASH EQUIVALENTS AT 30 JUNE</b>	<b>758,192</b>	<b>742,688</b>
	<b>Financial year ended 30-6-2025 RM'000</b>	<b>Financial year ended 30-6-2024 RM'000</b>
Cash and cash equivalents carried forward comprise the following:		
Cash and bank balances	171,206	248,483
Deposits with financial institutions	619,205	494,281
	790,411	742,764
Excluding : Cash and cash equivalents restricted for use	(32,219)	(76)
	758,192	742,688

The annexed notes form an integral part of this interim financial report.

**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025****NOTES TO THE INTERIM FINANCIAL REPORT**

- A1 The condensed consolidated interim financial report is not audited and has been prepared in compliance with MFRS 134, Interim Financial Reporting Standards in Malaysia, International Accounting Standards 34 - Interim Financial Reporting, the Companies Act 2016 in Malaysia and applicable disclosure provision of the Listing Requirements of Bursa Malaysia Securities Berhad.

The condensed consolidated interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 June 2024. The explanatory notes attached to the interim financial statements provide an explanation of events and transactions which are significant for understanding the changes in the financial position and performance of the Group since the financial year ended 30 June 2024.

The accounting policies and methods of computations used in the preparation of the financial statements are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2024 except for the adoption of the new or revised standards and amendments to standards.

The Group has not early adopted new or revised standards or amendments to standards that have been issued but not yet effective for the accounting year beginning 1 July 2024.

The initial application of the MFRSs and Amendments to MFRSs, which will be applied prospectively or which requires extended disclosures, is not expected to have any significant financial impact to the financial statements of the Group upon their first adoption other than the disclosures of accounting policies in the financial statements.

- A2 The principal business operations of the Group are generally affected by overall seasonal business cycles of the countries where the Group operates.
- A3 There were no other unusual items as a result of their nature, size or incidence that had affected assets, liabilities, equity, net income or cash flows for the financial year ended 30 June 2025 other than those disclosed below:

Statement of Profit or Loss

Current quarter RM'000	Year ended 30 June 2025 RM'000
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Included under investment related expenses:

- Allowance for impairment in amount due from an associated company of a foreign subsidiary company	(24,811)	(32,437)
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There were no changes in estimates reported in the prior financial year that had a material effect in the current financial year ended 30 June 2025.

- A4 The cumulative shares bought back are being held as treasury shares with none of the shares being cancelled or resold during the financial year ended 30 June 2025.

The details of the share buy-back are as follows:

Month	Price per share (RM)			Number of shares	Total consideration RM'000
	Lowest	Highest	Average		
December 2024	1.45	1.51	1.49	3,291,000	4,902
January 2025	1.49	1.60	1.55	9,932,000	15,405
February 2025	1.55	1.60	1.58	2,900,000	4,596
TOTAL			1.54	16,123,000	24,903

**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025****NOTES TO THE INTERIM FINANCIAL REPORT**

A4 The number of treasury shares held in hand as at 30 June 2025 were as follows:

	Average price per share (RM)	Number of shares	Amount RM'000
Total treasury shares as at 1 July 2024	1.50	1,716,672	2,568
Increase in treasury shares	1.54	16,123,000	24,903
Total treasury shares as at 30 June 2025	1.54	17,839,672	27,471

As at 30 June 2025, the number of outstanding shares in issue with voting rights was 1,333,190,400 ordinary shares (30 June 2024 : 1,349,313,400 ordinary shares).

A5 During the current year ended 30 June 2025 and up to the date of this report, the Company paid the following dividends:

- (a) third interim dividend on 19 July 2024, in respect of financial year ended 30 June 2024, of 3.0 sen per share on 1,349,313,400 ordinary shares with voting rights amounting to RM40.48 million;
- (b) fourth interim dividend on 18 October 2024, in respect of financial year ended 30 June 2024, of 2.0 sen per share on 1,349,313,400 ordinary shares with voting rights amounting to RM26.98 million;
- (c) first interim dividend on 17 January 2025, in respect of financial year ended 30 June 2025, of 2.0 sen per share on 1,346,372,400 ordinary shares with voting rights amounting to RM26.92 million;
- (d) second interim dividend on 18 April 2025, in respect of financial year ended 30 June 2025, of 2.0 sen per share on 1,333,190,400 ordinary shares with voting rights amounting to RM26.67 million; and
- (e) third interim dividend on 18 July 2025, in respect of financial year ended 30 June 2025, of 2.0 sen per share on 1,333,190,400 ordinary shares with voting rights amounting to RM26.67 million.

A6 Segmental revenue and results for the current financial year ended 30 June 2025 were as follows:

**REVENUE**

	External	Inter- segment	Total
	RM'000	RM'000	RM'000
Toto betting	3,112,379	-	3,112,379
Motor dealership	3,261,975	621	3,262,596
Others	86,675	11,199	97,874
Elimination : Intersegment Revenue	-	(11,820)	(11,820)
	<u>6,461,029</u>	<u>-</u>	<u>6,461,029</u>

**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025****NOTES TO THE INTERIM FINANCIAL REPORT****A6 RESULTS**

	Total RM'000
Toto betting	432,568
Motor dealership	32,976
Others	(22,281)
	<hr/> 443,263
Unallocated corporate expenses	(13,144)
Profit from operations	<hr/> 430,119
Interest income	42,668
Investment related income (other than interest income)	1,452
Investment related expenses	(33,062)
Finance costs	(92,358)
Share of results of associated companies	21,958
Profit before tax	<hr/> 370,777
Taxation	(133,283)
Profit for the year	<hr/> <hr/> 237,494

A7 There were no significant events subsequent to the end of this current period under review that have not been reflected in the financial statements for the current financial year under review.

A8 There were no changes in the composition of the Group for the current year ended 30 June 2025 up to the date of this report including business combination, acquisition or disposal of subsidiaries and long term investments, restructuring and discontinuing operations other than as disclosed below:

- (a) Sports Toto Fitness Sdn Bhd, a wholly-owned subsidiary company of the Group was dissolved on 2 September 2024.
- (b) H. R. Owen Plc ("H.R. Owen") has incorporated the following wholly-owned subsidiary companies in the United Kingdom ("UK"):
  - (i) Wandsworth 6939 Limited ("Wandsworth")  
Wandsworth was incorporated on 16 January 2025 and its principal activity is to engage in property investment; and
  - (ii) Hatfield (IO) 6939 Limited ("Hatfield IO")  
Hatfield IO was incorporated on 28 February 2025 and its principal activity is to engage in property investment.

A9 There were no significant changes in contingent liabilities since the last annual reporting date as at 30 June 2024.

A10 There were no material changes in capital commitments since the last annual reporting date as at 30 June 2024.

**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025  
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS  
OF BURSA MALAYSIA SECURITIES BERHAD**

B1 The Group's core business is in the number forecast operation ("NFO") which includes toto betting and other related ancillary businesses. The Group also has strategic investments in auto retailing and provision of aftersales services and hospitality sector. The key factors (other than general economic conditions) affecting the performance of the operations of the core business in the Group are disposable income of the general public, Jackpot cycles, luck factor, illegal gaming operations and the number of draws in the current period whilst auto retailing business is affected by the automotive trend, supply chain in prestige and specialist cars in the United Kingdom ("UK").

The summary results of the Group are as follows:

	<b>3-Month</b>		<b>+/-&gt; %</b>
	<b>1-4-2025 to 30-6-2025 RM'000</b>	<b>1-4-2024 to 30-6-2024 RM'000</b>	
Revenue	<u>1,629,676</u>	<u>1,650,554</u>	(1.3)
Profit from operations	<u>90,098</u>	<u>118,071</u>	(23.7)
Profit before tax	<u>72,254</u>	<u>104,177</u>	(30.6)

Review of Results for the Current Quarter Vs Same Quarter of Previous Year

The Group recorded a marginal revenue drop of 1.3% compared to the corresponding quarter of the previous year, mainly due to softer sales from H.R. Owen Plc ("H.R. Owen"). Pre-tax profit decreased by 30.6%, primarily reflecting the results of both STM Lottery Sdn Bhd ("STM Lottery") and H.R. Owen, as further explained in the ensuing paragraphs. The drop in pre-tax profit was also attributed to higher investment related expenses incurred during the current quarter, but was partially mitigated by higher share of profits from associated companies.

STM Lottery achieved a stronger revenue growth of 3.7% as compared to the corresponding quarter of the previous year. This was primarily driven by the higher accumulated prizes from 4D Jackpot game, given that the number of draws remained the same in both quarters. However, pre-tax profit decreased by 14.8%, mainly due to higher operating expenses including corporate social responsibility sponsorships incurred during the current quarter under review.

For the current quarter ended 30 June 2025, H.R. Owen recorded 4.1% drop in revenue, primarily driven by lower sales volume in the new car sector. The drop in sales was mainly attributed to the change in distribution structure of certain manufacturers and the product life cycle of certain car models. The lower pre-tax profit of RM11.7 million, dropped from RM17.6 million in the last year same quarter was aligned with lower revenue attained coupled with higher operating expenses incurred in relation to brand positioning efforts.

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**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025  
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS  
OF BURSA MALAYSIA SECURITIES BERHAD****B2 For the Year ended 30 June 2025**

The summary results of the Group are as follows:

	<b>12-Month</b>		<b>+/-&lt;-&gt; %</b>
	<b>1-7-2024 to 30-6-2025 RM'000</b>	<b>1-7-2023 to 30-6-2024 RM'000</b>	
Revenue	<u>6,461,029</u>	<u>6,356,108</u>	1.7
Profit from operations	<u>430,119</u>	<u>400,583</u>	7.4
Profit before tax	<u>370,777</u>	<u>342,773</u>	8.2

As compared to the previous financial year, the Group registered higher revenue and pre-tax profit of 1.7% and 8.2% respectively.

STM Lottery reported a revenue growth of 5.4%, despite fewer number of draws conducted during the current financial year (164 draws versus 167 draws in the previous financial year). The higher sales achieved was driven by higher accumulated jackpot from the Supreme Toto 6/58 game in the current financial year. In tandem with the revenue growth and coupled with lower prize payout, its pre-tax profit increased by 13.3% during the current financial year under review.

H.R. Owen reported an increase in revenue of 3.1% as compared to the previous financial year mainly contributed by the used car sector and from the new marque, Lotus, represented by the company during the current financial year. However, when translated into Ringgit Malaysia, revenue reflected a drop of 1.0%, primarily due to unfavourable foreign exchange effect. The lower pre-tax profit by 24.0% from the previous financial year was mainly due to higher operating expenses incurred related to brand positioning efforts, whilst partially mitigated by reduced finance costs following the interest rate reduction in the UK.

**SPORTS TOTO BERHAD**

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q4) INTERIM FINANCIAL REPORT FOR THE YEAR ENDED 30 JUNE 2025  
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS  
OF BURSA MALAYSIA SECURITIES BERHAD****B2 Review of 4th Quarter's Results Vs 3rd Quarter's Results of Financial Year ended 30 June 2025**

The summary results of the Group are as follows:

	<b>3-month</b>		<b>+/-&lt;-&gt; %</b>
	<b>1-4-2025 to 30-6-2025 RM'000</b>	<b>1-1-2025 31-3-2025 RM'000</b>	
Revenue	<u>1,629,676</u>	<u>1,906,768</u>	(14.5)
Profit from operations	<u>90,098</u>	<u>166,599</u>	(45.9)
Profit before tax	<u>72,254</u>	<u>147,447</u>	(51.0)

The Group reported lower revenue and pre-tax profit of 14.5% and 51.0%, respectively, as compared to the preceding quarter. This was mainly attributed to the performance of STM Lottery and H.R. Owen as explained in the ensuing paragraphs.

STM Lottery recorded a lower revenue of 21.5% with lesser number of draws in the current quarter when compared to the preceding quarter. Further, the preceding quarter also benefitted from stronger sales performance, particularly from the Supreme Toto 6/58 game. Pre-tax profit declined by 42.0% as compared to the preceding quarter. This was in line with the lower revenue and higher operating expenses including corporate social responsibility sponsorships incurred during the current quarter under review.

H.R. Owen reported a drop of 7.4% in revenue stemming from lower sales volume in the new car segment, whilst the higher sales recorded in the preceding quarter benefitted from the number plate registration month impact in the UK. Pre-tax profit declined by 34.5% to RM11.7 million, down from RM17.9 million in the preceding quarter, primarily due to the reduced sales recorded during the current quarter.

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OF BURSA MALAYSIA SECURITIES BERHAD****B3 Future Prospects**

The Directors remain cautiously optimistic that the Group's business will remain stable and resilient. The NFO business is expected to continue to deliver growth in line with the popularity of its Jackpot and Digit games.

Despite the prevailing uncertainties and global economy headwinds including geopolitical tensions, ongoing trade disputes and the inflationary tariff impact, the Directors are confident that it will continue its lead in terms of market share in the legalised NFO business sector and the Group's businesses are expected to be encouraging and maintain a positive outlook for the financial year ending 30 June 2026.

B4 There was no profit forecast or profit guarantee given by the Group for the financial year ended 30 June 2025.

B5 The taxation charge for the current quarter/year ended 30 June 2025 are detailed as follows:

	Current quarter RM'000	Year ended 30 June 2025 RM'000
<u>Based on the results for the current quarter/year</u>		
- Malaysian income tax	38,753	140,770
- Foreign country income tax	1,186	4,360
Deferred tax		
- Origination and reversal of temporary differences	(8,450)	(11,847)
	<u>31,489</u>	<u>133,283</u>

The disproportionate tax charge of the Group for the current quarter/year ended 30 June 2025 was mainly due to certain expenses being disallowed for taxation purposes and profits in certain subsidiary companies are separately assessed for tax and not relieved by losses in other companies within the Group.

B6 There were no corporate proposals announced but not completed as at the date of this announcement.

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OF BURSA MALAYSIA SECURITIES BERHAD**

B7 The Group's borrowings as at 30 June 2025 were as follows:

	Foreign currency amount '000	At end of current year RM'000
<u>Secured</u>		
<u>Long term borrowings</u>		
Hire purchase payable - Denominated in Ringgit Malaysia		137
Medium Term Notes - Denominated in Ringgit Malaysia		659,627
Revolving credit - Denominated in Ringgit Malaysia		35,000
Term loan - Denominated in Philippine Peso	187,500 *	14,018
Term loans - Denominated in Great Britain Pound	24,289 *	141,053
Total long term borrowings		<u>849,835</u>
<u>Short term borrowings</u>		
Hire purchase payable - Denominated in Ringgit Malaysia		214
Medium Term Notes - Denominated in Ringgit Malaysia		139,862
Revolving credit - Denominated in Great Britain Pound	5,000 *	29,036
Revolving credit - Denominated in Ringgit Malaysia		27,500
Term loan - Denominated in Philippine Peso	50,000 *	3,738
Term loans - Denominated in Great Britain Pound	1,841 *	10,691
Vehicle stocking loans - Denominated in Great Britain Pound	75,632 *	439,209
Total short term borrowings		<u>650,250</u>
Total borrowings		<u><u>1,500,085</u></u>

\* Converted at the respective exchange rates prevailing as at 30 June 2025.

B8 There is no pending material litigation since the last annual reporting date up to the date of this announcement.

B9 The Board has declared a fourth interim dividend of 2.0 sen per share (Financial year 2024 : fourth interim dividend of 2.0 sen per share) in respect of financial year ended 30 June 2025 and payable on 17 October 2025. The entitlement date has been fixed on 2 October 2025.

The total dividend distribution per share in respect of the financial year ended 30 June 2025 is 8.0 sen per share (Financial year 2024: 10.0 sen per share). Based on 1.33 billion fully paid ordinary shares in issue and with voting rights, the fourth interim dividend distribution for the financial year ended 30 June 2025 will amount to RM26.67 million. With this, the total dividend distribution for the financial year ended 30 June 2025 is approximately RM106.92 million.

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OF BURSA MALAYSIA SECURITIES BERHAD**

B10 The earnings per share is calculated by dividing profit attributable to owners of the parent of the Company by the weighted average number of ordinary shares with voting rights as follows:

	Group	
	<u>3-month</u> <u>period</u>	<u>3-month</u> <u>period</u>
	1-4-2025 to 30-6-2025	1-4-2024 to 30-6-2024
Profit attributable to owners of the parent (RM'000)	40,346	67,593
Weighted average number of shares with voting rights ('000)	1,333,190	1,349,313
Basic earnings per share (sen)	3.03	5.01

	Group	
	<u>12-month</u> <u>period</u>	<u>12-month</u> <u>period</u>
	1-7-2024 to 30-6-2025	1-7-2023 to 30-6-2024
Profit attributable to owners of the parent (RM'000)	237,012	217,977
Weighted average number of shares with voting rights ('000)	1,341,964	1,337,083
Basic earnings per share (sen)	17.66	16.30

Diluted earnings per share is the same as basic earnings per share as there were no potentially dilutive ordinary shares during the current quarter and financial year ended 30 June 2025.

B11 Profit before tax is stated after charging/(crediting):

	Current quarter RM'000	Financial year ended 30 June 2025 RM'000
Interest income	(14,534)	(42,668)
Dividend income	(848)	(1,452)
Other income excluding dividend and interest income	(4,210)	(8,878)
Depreciation of property, plant and equipment	12,603	45,985
Depreciation of right-of-use assets	9,547	38,110
Amortisation of intangible assets	491	1,980
Foreign exchange gain (net)	(3,049)	(3,217)
Allowance for impairment on receivables (net)	25,213	32,846
Reversal for write down of inventories (net)	(900)	(3,953)