

Sports Toto Berhad

Company Registration No. : 196901000688 (9109-K)

Date: 18 May 2026

Subject: **UNAUDITED (Q3) INTERIM FINANCIAL REPORT
FOR THE PERIOD ENDED 31 MARCH 2026**

<u>Table of contents</u>	Page
Condensed Consolidated Statement of Financial Position	1
Condensed Consolidated Statement of Profit or Loss	2
Condensed Consolidated Statement of Comprehensive Income	3
Condensed Consolidated Statement of Changes in Equity	4
Condensed Consolidated Statement of Cash Flows	5
Notes to the Interim Financial Report	6 - 8
Additional Information Required by the Main Market Listing Requirements of Bursa Malaysia Securities Berhad	9 - 15

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	Group	
	31-3-2026	30-6-2025
	RM'000	RM'000 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	567,397	623,906
Right-of-use assets	201,541	238,218
Other investments	130,447	138,760
Investment properties	171,773	143,702
Associated companies	126,572	134,766
Deferred tax assets	40,447	46,599
Retirement benefit assets	38,363	41,803
Intangible assets	708,679	721,456
	<u>1,985,219</u>	<u>2,089,210</u>
Current assets		
Inventories	535,749	576,240
Receivables	534,090	592,358
Contract assets	900	157
Tax recoverable	2,326	1,637
Deposits, cash and bank balances	621,695	790,410
	<u>1,694,760</u>	<u>1,960,802</u>
TOTAL ASSETS	<u>3,679,979</u>	<u>4,050,012</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	135,103	135,103
Reserves	183,870	271,902
Retained earnings	822,000	788,342
Equity funds	1,140,973	1,195,347
Less : Treasury shares	(48,892)	(27,471)
Net equity funds	1,092,081	1,167,876
Non-controlling interests	71,000	77,804
Total equity	<u>1,163,081</u>	<u>1,245,680</u>
Non-current liabilities		
Retirement benefit obligations	294	342
Borrowings	776,781	849,835
Deferred tax liabilities	49,321	53,594
Lease liabilities	159,114	190,525
Payables	27,610	39,084
	<u>1,013,120</u>	<u>1,133,380</u>
Current liabilities		
Provisions	10,167	5,533
Borrowings	630,407	648,684
Payables	602,743	688,377
Contract liabilities	213,735	236,855
Lease liabilities	22,410	31,170
Tax payable	24,316	60,333
	<u>1,503,778</u>	<u>1,670,952</u>
Total liabilities	<u>2,516,898</u>	<u>2,804,332</u>
TOTAL EQUITY AND LIABILITIES	<u>3,679,979</u>	<u>4,050,012</u>
Net assets per share (RM)	0.83	0.88

Note:

The net assets per share is calculated based on the following:

Net equity funds divided by the number of shares in issue with voting rights.

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS**

	Current Interim Period			Cumulative Period		
	3-Month 1-1-2026 to 31-3-2026 RM'000	3-Month 1-1-2025 to 31-3-2025 RM'000	+/-> %	9-Month 1-7-2025 to 31-3-2026 RM'000	9-Month 1-7-2024 to 31-3-2025 RM'000	+/-> %
Revenue	1,515,150	1,906,768	(20.5)	4,487,758	4,831,353	(7.1)
Profit from operations	100,045	166,599	(39.9)	241,994	340,021	(28.8)
Investment related income	8,322	9,093	(8.5)	29,029	28,738	1.0
Investment related expenses	(237)	(7,873)	(97.0)	(729)	(8,374)	(91.3)
Finance costs	(22,790)	(23,868)	(4.5)	(68,875)	(68,711)	0.2
Share of results of associated companies	1,957	3,496	(44.0)	5,332	6,849	(22.1)
Profit before tax	87,297	147,447	(40.8)	206,751	298,523	(30.7)
Taxation	(27,960)	(40,002)	(30.1)	(82,231)	(101,794)	(19.2)
Profit for the period	59,337	107,445	(44.8)	124,520	196,729	(36.7)
Profit attributable to:						
Owners of the parent	59,099	105,656	(44.1)	126,322	196,666	(35.8)
Non-controlling interests	238	1,789	(86.7)	(1,802)	63	N/A
	59,337	107,445	(44.8)	124,520	196,729	(36.7)
Earnings per share (sen)						
Attributable to owners of the parent						
- Basic	4.47	7.91		9.52	14.62	
Dividend per share (sen)						
- First interim - cash dividend	-	-		2.0	2.0	
- Second interim - cash dividend	-	-		3.0	2.0	
- Third interim - cash dividend	3.0	2.0		3.0	2.0	

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	Current Interim Period			Cumulative Period		
	3-Month 1-1-2026 to 31-3-2026 RM'000	3-Month 1-1-2025 to 31-3-2025 RM'000	+/-> %	9-Month 1-7-2025 to 31-3-2026 RM'000	9-Month 1-7-2024 to 31-3-2025 RM'000	+/-> %
Profit for the period	59,337	107,445	(44.8)	124,520	196,729	(36.7)
Other comprehensive items:						
<u>Items that may be reclassified subsequently to profit or loss</u>						
Foreign currency translation	(24,030)	9,079	N/A	(93,217)	(58,416)	59.6
Share of an associated company's currency translation differences	21	(4)	N/A	(134)	(171)	(21.6)
<u>Item that will not be reclassified subsequently to profit or loss</u>						
Net changes in fair value of investments classified as fair value through other comprehensive income ("FVTOCI")	(4,630)	1,899	N/A	317	(6,351)	N/A
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	30,698	118,419	(74.1)	31,486	131,791	(76.1)
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:						
Owners of the parent	32,422	114,636	(71.7)	38,290	130,067	(70.6)
Non-controlling interests	(1,724)	3,783	N/A	(6,804)	1,724	N/A
	30,698	118,419	(74.1)	31,486	131,791	(76.1)

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Attributable to owners of the parent									
	Non-distributable						Distributable			
	Share capital RM'000	Treasury shares RM'000	Foreign currency translation reserve RM'000	FVTOCI reserve RM'000	Capital reserve RM'000	Consolidation reserve RM'000	Retained earnings RM'000	Total RM'000	Non-controlling interests RM'000	Total equity RM'000
As at 1 July 2025	135,103	(27,471)	80,720	(29,568)	285,306	(64,556)	788,342	1,167,876	77,804	1,245,680
Profit for the period	-	-	-	-	-	-	126,322	126,322	(1,802)	124,520
Other comprehensive income for the period	-	-	(87,873)	(159)	-	-	-	(88,032)	(5,002)	(93,034)
Total comprehensive income for the period	-	-	(87,873)	(159)	-	-	126,322	38,290	(6,804)	31,486
Transactions with owners:										
Dividends	-	-	-	-	-	-	(92,664)	(92,664)	-	(92,664)
Purchase of treasury shares	-	(21,421)	-	-	-	-	-	(21,421)	-	(21,421)
Total transactions with owners	-	(21,421)	-	-	-	-	(92,664)	(114,085)	-	(114,085)
As at 31 March 2026	135,103	(48,892)	(7,153)	(29,727)	285,306	(64,556)	822,000	1,092,081	71,000	1,163,081
As at 1 July 2024	135,103	(2,568)	167,264	(28,116)	285,306	(64,556)	663,417	1,155,850	70,409	1,226,259
Profit for the period	-	-	-	-	-	-	196,666	196,666	63	196,729
Other comprehensive income for the period	-	-	(60,301)	(6,298)	-	-	-	(66,599)	1,661	(64,938)
Total comprehensive income for the period	-	-	(60,301)	(6,298)	-	-	196,666	130,067	1,724	131,791
Effects arising from disposal of investments at FVTOCI	-	-	-	4,387	-	-	(4,387)	-	-	-
Transactions with owners:										
Dividends	-	-	-	-	-	-	(80,578)	(80,578)	-	(80,578)
Purchase of treasury shares	-	(24,903)	-	-	-	-	-	(24,903)	-	(24,903)
Total transactions with owners	-	(24,903)	-	-	-	-	(80,578)	(105,481)	-	(105,481)
As at 31 March 2025	135,103	(27,471)	106,963	(30,027)	285,306	(64,556)	775,118	1,180,436	72,133	1,252,569

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	9-Month Financial period ended 31-3-2026 RM'000	9-Month Financial period ended 31-3-2025 RM'000
OPERATING ACTIVITIES		
Receipts from customers	4,742,411	5,074,752
Payments to prize winners, suppliers, duties, taxes and other operating expenses	(4,594,546)	(4,877,423)
Other receipts	1,452	663
Net cash generated from operating activities	149,317	197,992
INVESTING ACTIVITIES		
Proceeds from disposal of property, plant and equipment	2,575	718
Proceeds from disposal of long term investments	-	17,556
Partial payment for acquisition of investment in subsidiary companies	(3,906)	(3,928)
Acquisition of investment in an associated company	(1,313)	-
Acquisition of investment properties	(30,079)	(13,388)
Acquisition of property, plant and equipment	(31,261)	(59,019)
Acquisition of long term investments	(266)	(28,821)
Payment for intangible asset	(2,206)	-
Dividend received	511	3,693
Interest received	11,110	21,294
Net advance to associated company of a foreign subsidiary company	-	(193)
Other receipts/(payments) arising from investing activities	2,799	(95,516)
Net cash used in investing activities	(52,036)	(157,604)
FINANCING ACTIVITIES		
Issuance of medium term notes	-	30,000
Repayment of medium term notes	-	(30,000)
Drawdown of borrowings	15,000	135,567
Repayment of borrowings	(53,617)	(35,290)
Payment of hire purchase payables	(186)	(200)
Payment of lease liabilities	(28,128)	(25,553)
Net repayment to associated companies of a foreign subsidiary company	(2,913)	(1,226)
Net movement in deposits placed for credit facilities	241	(31,900)
Interest paid	(64,866)	(64,705)
Dividends paid to shareholders of the Company	(79,781)	(94,377)
Treasury shares acquired	(21,421)	(24,903)
Net cash used in financing activities	(235,671)	(142,587)
NET CHANGE IN CASH AND CASH EQUIVALENTS	(138,390)	(102,199)
CASH & CASH EQUIVALENTS AT 1 JULY	758,191	742,688
Effects of exchange rate changes	(30,084)	(17,930)
CASH & CASH EQUIVALENTS AT 31 MARCH	589,717	622,559
	Financial period ended 31-3-2026 RM'000	Financial period ended 31-3-2025 RM'000
Cash and cash equivalents carried forward comprise the following:		
Cash and bank balances	235,847	189,211
Deposits with financial institutions	385,848	465,324
	621,695	654,535
Excluding : Cash and cash equivalents restricted for use	(31,978)	(31,976)
	589,717	622,559

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
NOTES TO THE INTERIM FINANCIAL REPORT**

- A1 The condensed consolidated interim financial report is not audited and has been prepared in compliance with MFRS 134, Interim Financial Reporting Standards in Malaysia, International Accounting Standards 34 - Interim Financial Reporting, the Companies Act 2016 in Malaysia and applicable disclosure provision of the Listing Requirements of Bursa Malaysia Securities Berhad.

The condensed consolidated interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 June 2025. The explanatory notes attached to the interim financial statements provide an explanation of events and transactions which are significant for understanding the changes in the financial position and performance of the Group since the financial year ended 30 June 2025.

The accounting policies and methods of computations used in the preparation of the financial statements are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025 except for the adoption of the new or revised standards and amendments to standards.

The Group has not early adopted new or revised standards or amendments to standards that have been issued but not yet effective for the accounting year beginning 1 July 2025.

The initial application of the MFRSs and Amendments to MFRSs is not expected to have any material impact to the financial statements of the Group, other than the presentation and disclosure required by MFRS 18: Presentation and Disclosure in Financial Statements, which introduces new categories and subtotals in the statements of profit of loss and other comprehensive income. It also requires disclosure of management-defined performance measures and sets out principles for the aggregation and disaggregation of financial information.

- A2 The principal business operations of the Group are generally affected by overall seasonal business cycles of the countries where the Group operates.
- A3 There were no other unusual items as a result of their nature, size or incidence that had affected assets, liabilities, equity, net income or cash flows for the financial period ended 31 March 2026.

There were no changes in estimates reported in the prior financial year that had a material effect in the current financial period ended 31 March 2026.

- A4 The cumulative shares bought back are being held as treasury shares with none of the shares being cancelled or resold during the financial period ended 31 March 2026.

The details of the share buy-back are as follows:

Month	Price per share (RM)			Number of shares	Total consideration RM'000
	Lowest	Highest	Average		
September 2025	1.39	1.43	1.42	2,530,000	3,593
October 2025	1.39	1.43	1.41	970,000	1,372
November 2025	1.36	1.40	1.39	3,595,000	4,992
December 2025	1.35	1.38	1.37	696,000	952
January 2026	1.36	1.36	1.36	398,400	544
February 2026	1.30	1.38	1.36	7,289,000	9,881
March 2026	1.34	1.35	1.34	65,000	87
Total			1.38	15,543,400	21,421

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
NOTES TO THE INTERIM FINANCIAL REPORT**

A4 The number of treasury shares held in hand as at 31 March 2026 were as follows:

	Average price per share (RM)	Number of shares	Amount RM'000
Total treasury shares as at 1 July 2025	1.54	17,839,672	27,471
Increase in treasury shares	1.38	15,543,400	21,421
Total treasury shares as at 31 March 2026	1.46	33,383,072	48,892

As at 31 March 2026, the number of outstanding shares in issue with voting rights was 1,317,647,000 ordinary shares (31 March 2025 : 1,333,190,400 ordinary shares).

A5 During the current period ended 31 March 2026 and up to the date of this report, the Company paid the following dividends:

- (a) third interim dividend on 18 July 2025, in respect of financial year ended 30 June 2025, of 2.0 sen per share on 1,333,190,400 ordinary shares with voting rights amounting to RM26.66 million;
- (b) fourth interim dividend on 17 October 2025, in respect of financial year ended 30 June 2025, of 2.0 sen per share on 1,330,660,400 ordinary shares with voting rights amounting to RM26.61 million;
- (c) first interim dividend on 16 January 2026, in respect of financial year ending 30 June 2026, of 2.0 sen per share on 1,326,095,400 ordinary shares with voting rights amounting to RM26.52 million; and
- (d) second interim dividend on 17 April 2026, in respect of financial year ending 30 June 2026, of 3.0 sen per share on 1,317,647,000 ordinary shares with voting rights amounting to RM39.53 million.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
NOTES TO THE INTERIM FINANCIAL REPORT**

A6 Segmental revenue and results for the current period ended 31 March 2026 were as follows:

REVENUE

	External	Inter- segment	Total
	RM'000	RM'000	RM'000
Toto betting	2,243,268	-	2,243,268
Motor dealership	2,171,838	664	2,172,502
Others	72,652	3,496	76,148
Elimination : Intersegment Revenue	-	(4,160)	(4,160)
	<u>4,487,758</u>	<u>-</u>	<u>4,487,758</u>

RESULTS

	Total RM'000
Toto betting	292,354
Motor dealership	(7,674)
Others	<u>(32,278)</u>
	252,402
Unallocated corporate expenses	<u>(10,408)</u>
Profit from operations	241,994
Interest income	26,735
Investment related income (other than interest income)	2,294
Investment related expenses	(729)
Finance costs	(68,875)
Share of results of associated companies	5,332
Profit before tax	<u>206,751</u>
Taxation	<u>(82,231)</u>
Profit for the period	<u><u>124,520</u></u>

A7 There were no significant events subsequent to the end of this current period under review that have not been reflected in the financial statements for the current period under review.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
NOTES TO THE INTERIM FINANCIAL REPORT**

A8 There were no changes in the composition of the Group for the current period ended 31 March 2026 up to the date of this report including business combination, acquisition or disposal of subsidiaries and long term investments, restructuring and discontinuing operations other than as disclosed below:

(a) The following wholly-owned subsidiary companies of H.R. Owen Plc were dissolved on 23 September 2025:

(i) Bradshaw Webb (Chelsea) Limited; and

(ii) J M Developments (UK) Limited.

A9 There were no significant changes in contingent liabilities since the last annual reporting date as at 30 June 2025.

A10 There were no material changes in capital commitments since the last annual reporting date as at 30 June 2025.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026 ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1 The Group's core business is in the number forecast operation ("NFO") which includes toto betting and other related ancillary businesses. The Group also has strategic investments in auto retailing and provision of aftersales services and hospitality sector. The key factors (other than general economic conditions) affecting the performance of the operations of the core business in the Group are disposable income of the general public, Jackpot cycles, luck factor, illegal gaming operations and the number of draws in the current period whilst auto retailing business is affected by the automotive trend, supply chain in prestige and specialist cars in the United Kingdom ("UK").

Review of Results for the Current Quarter Vs Same Quarter of Previous Year

The summary results of the Group are as follows:

	3-Month		+/-<-> %
	1-1-2026 to 31-3-2026 RM'000	1-1-2025 to 31-3-2025 RM'000	
Revenue	<u>1,515,150</u>	<u>1,906,768</u>	(20.5)
Profit from operations	<u>100,045</u>	<u>166,599</u>	(39.9)
Profit before tax	<u>87,297</u>	<u>147,447</u>	(40.8)

The Group recorded lower revenue and pre-tax profit of 20.5% and 40.8% respectively, compared to the corresponding quarter of the previous year. This was mainly attributed to the performance of STM Lottery Sdn Bhd ("STM Lottery") and H.R. Owen Plc ("H.R. Owen"), as explained in the ensuing paragraphs.

STM Lottery recorded lower revenue by 20.5% in the current quarter as compared to the corresponding quarter of the previous year. The previous year corresponding quarter benefitted from stronger sales driven by higher accumulated jackpot from the Supreme Toto 6/58 game. Further, there were also lesser number of draws conducted in the current quarter (41 draws versus 42 draws). The pre-tax profit was lower by 24.7% as compared to the corresponding quarter of previous year, which was in line with the lower revenue recorded during the current quarter under review.

H.R. Owen's revenue dropped by 17.8% as compared to the corresponding quarter of last year, primarily attributed to lower sales volume in both new and used car sectors. The softer car sales performance was mainly due to longer vehicle product life cycles and transition gaps between new models launches. Cautious consumer spending amidst the ongoing economic uncertainties have also contributed the softness in sales. When translated into Ringgit Malaysia, the Group's reporting currency, revenue reduction was 21.6% due to the unfavourable foreign exchange effect. Pre-tax profit was lower at RM0.3 million for the current quarter compared to RM17.9 million in the corresponding quarter of the previous year. This was mainly attributed to the reduction in revenue during the current quarter under review, coupled with higher statutory employment costs arising from the newly implemented UK labour regulations effective April 2025.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS
OF BURSA MALAYSIA SECURITIES BERHAD**B1 For the 9-month Period ended 31 March 2026

	9-Month		+/-<-> %
	1-7-2025 to 31-3-2026 RM'000	1-7-2024 to 31-3-2025 RM'000	
Revenue	<u>4,487,758</u>	<u>4,831,353</u>	(7.1)
Profit from operations	<u>241,994</u>	<u>340,021</u>	(28.8)
Profit before tax	<u>206,751</u>	<u>298,523</u>	(30.7)

The Group recorded a decrease in revenue and pre-tax profit of 7.1% and 30.7% respectively, compared to the corresponding period in the previous year. This was mainly driven by softer performance of STM Lottery and H.R. Owen, as explained in the ensuing paragraphs.

STM Lottery recorded a drop in revenue of 5.5% for the current period as compared to the corresponding period of the previous year. The relative lower sales posted was mainly due to the previous year corresponding period benefitted from strong sales driven by higher accumulated jackpot, particularly from the Supreme Toto 6/58 game. Its pre-tax profit declined by 15.7% as compared to the corresponding period of last year. This was in line with the lower revenue coupled with higher prize payout in the current period under review.

H.R. Owen posted a 6.5% drop in revenue for the current period, mainly resulting from lower sales volume in the new car segment. The lacklustre new car sector was primarily attributed to the extended vehicle product life cycles, which has unusually stifled the model mix. Customers have also reined in their luxury spending amidst the protracted economic volatility. When translated into Ringgit Malaysia, revenue recorded a drop by 9.0% due to unfavourable foreign exchange effect. H.R. Owen reported a pre-tax loss of RM24.7 million for the current period under review, compared to a pre-tax loss of RM1.4 million in the corresponding period of the previous year. The lower results was mainly due to lower sales with margin pressure and higher operating expenses particularly attributed to increased statutory employment costs associated with the newly implemented UK labour regulations.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS
OF BURSA MALAYSIA SECURITIES BERHAD****B2 Review of 3rd Quarter's Results Vs 2nd Quarter's Results of financial year ending 30 June 2026**

The summary results of the Group are as follows:

	3-Month		+/-<-> %
	1-1-2026 to 31-3-2026 RM'000	1-10-2025 to 31-12-2025 RM'000	
Revenue	<u>1,515,150</u>	<u>1,476,045</u>	2.6
Profit from operations	<u>100,045</u>	<u>87,602</u>	14.2
Profit before tax	<u>87,297</u>	<u>74,447</u>	17.3

As compared to the preceding quarter, the Group recorded an increase in revenue and pre-tax profit of 2.6% and 17.3% respectively. The modest revenue was mainly contributed by H.R. Owen whilst the increase in pre-tax profit was attributed to higher results contributed by STM Lottery and H.R. Owen as explained in the ensuing paragraphs.

STM Lottery reported lower revenue of 3.7% with fewer draws (41 draws versus 42 draws) coupled with lower accumulated jackpot prizes in the current quarter when compared to the preceding quarter. Pre-tax profit increased by 5.4% despite the drop in revenue mainly attributed to lower operating expenses incurred during the current quarter under review.

As compared to the preceding quarter, H.R. Owen recorded a revenue growth of 13.0% in the current quarter, primarily driven by higher sales volume in the new car sector although partially offset by lower sales from the used car sector. The improved performance attained was driven by the seasonal nature of the business and the UK number plate change month in March. With the unfavourable foreign exchange effect, the revenue increment was 10.2% when translated into Ringgit Malaysia. H.R. Owen reported a pre-tax profit of RM0.3 million, compared to a pre-tax loss of RM15.6 million in the preceding quarter which was in line with the higher revenue reported in the current quarter.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS
OF BURSA MALAYSIA SECURITIES BERHAD****B3 Future Prospects**

The Directors remain cautiously optimistic that the Group's business will remain stable and resilient. The NFO business is expected to grow sustainably, driven by the popularity of its Jackpot and Digit games. The Directors remain confident that it will continue to maintain its leading market position in the legalised NFO business sector.

Amidst the ongoing geopolitical conflicts and global economic uncertainties, the Group's businesses are anticipated to continue delivering stable and positive outlook for the remaining quarter of the financial year ending 30 June 2026.

B4 There was no profit forecast or profit guarantee given by the Group for the financial period ended 31 March 2026.

B5 Taxation

	Current quarter RM'000	9-Month Period ended 31 March 2026 RM'000
<u>Based on the results for the current quarter/period</u>		
- Malaysian income tax	30,869	76,550
- Foreign country income tax	339	523
Deferred tax		
- Origination and reversal of temporary differences	(3,248)	5,158
	<u>27,960</u>	<u>82,231</u>

The disproportionate tax charge of the Group for the current quarter and 9-month period ended 31 March 2026 was mainly due to certain expenses being disallowed for taxation purposes and profits in certain subsidiary companies are separately assessed for tax and not relieved by losses in other companies within the Group.

B6 There were no corporate proposals announced but not completed as at the date of this announcement.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS
OF BURSA MALAYSIA SECURITIES BERHAD**

B7 The Group's borrowings as at 31 March 2026 were as follows:

	Foreign currency amount '000	At end of current period RM'000
<u>Secured</u>		
<u>Long term borrowings</u>		
Hire purchase payable - Denominated in Ringgit Malaysia		170
Medium Term Notes - Denominated in Ringgit Malaysia		634,701
Term loan - Denominated in Ringgit Malaysia		10,500
Term loan - Denominated in Philippine Peso	149,310 *	9,933
Term loans - Denominated in Great Britain Pound	22,794 *	121,477
Total long term borrowings		<u>776,781</u>
<u>Short term borrowings</u>		
Hire purchase payable - Denominated in Ringgit Malaysia		131
Medium Term Notes - Denominated in Ringgit Malaysia		164,964
Revolving credit - Denominated in Great Britain Pound	5,000 *	26,647
Revolving credit - Denominated in Ringgit Malaysia		35,000
Term loan - Denominated in Ringgit Malaysia		3,000
Term loan - Denominated in Philippine Peso	49,491 *	3,292
Term loans - Denominated in Great Britain Pound	1,841 *	9,812
Vehicle stocking loans - Denominated in Great Britain Pound	72,722 *	387,561
Total short term borrowings		<u>630,407</u>
Total borrowings		<u><u>1,407,188</u></u>

* Converted at the respective exchange rates prevailing as at 31 March 2026.

B8 There is no pending material litigation since the last annual reporting date up to the date of this announcement.

B9 The Board has declared a third interim dividend of 3.0 sen per share (Financial year 2025 : third interim dividend of 2.0 sen per share) in respect of financial year ending 30 June 2026 and payable on 17 July 2026. The entitlement date has been fixed on 30 June 2026.

Based on 1.32 billion fully paid ordinary shares in issue and with voting rights, the third interim dividend distribution for the financial year ending 30 June 2026 will amount to RM39.53 million. With this, the total dividend distribution for the financial period ended 31 March 2026 is approximately RM105.58 million.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q3) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MARCH 2026
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS
OF BURSA MALAYSIA SECURITIES BERHAD**

B10 The earnings per share is calculated by dividing profit attributable to owners of the parent of the Company by the weighted average number of ordinary shares with voting rights as follows:

	Group	
	<u>3-month period</u> 1-1-2026 to 31-3-2026	<u>3-month period</u> 1-1-2025 to 31-3-2025
Profit attributable to owners of the parent (RM'000)	59,099	105,656
Weighted average number of shares with voting rights ('000)	1,321,532	1,336,355
Basic earnings per share (sen)	4.47	7.91

	Group	
	<u>9-month period</u> 1-7-2025 to 31-3-2026	<u>9-month period</u> 1-7-2024 to 31-3-2025
Profit attributable to owners of the parent (RM'000)	126,322	196,666
Weighted average number of shares with voting rights ('000)	1,327,577	1,344,877
Basic earnings per share (sen)	9.52	14.62

Diluted earnings per share is the same as basic earnings per share as there were no potentially dilutive ordinary shares during the current quarter and period ended 31 March 2026.

B11 Profit before tax is stated after charging/(crediting):

	Current quarter RM'000	Financial period ended 31 March 2026 RM'000
Interest income	(8,186)	(26,735)
Dividend income	(161)	(511)
Other income excluding dividend and interest income	(2,989)	(7,989)
Depreciation of property, plant and equipment	11,397	34,006
Depreciation of right-of-use assets	8,019	25,218
Amortisation of intangible assets	373	1,289
Foreign exchange loss/(gain) (net)	2,149	(529)
Inventories written off	6,216	6,216
Provision/(Reversal) for allowance for impairment on receivables (net)	377	(266)