

Sports Toto Berhad

Company Registration No. : 196901000688 (9109-K)

Date: 23 February 2026

Subject: **UNAUDITED (Q2) INTERIM FINANCIAL REPORT
FOR THE PERIOD ENDED 31 DECEMBER 2025**

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SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	Group	
	31-12-2025	30-6-2025
	RM'000	RM'000
		(Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	583,500	623,906
Right-of-use assets	211,957	238,218
Other investments	137,378	138,760
Investment properties	171,538	143,702
Associated companies	128,894	134,766
Deferred tax assets	37,500	46,599
Retirement benefit assets	39,385	41,803
Intangible assets	711,987	721,456
	<u>2,022,139</u>	<u>2,089,210</u>
Current assets		
Inventories	656,296	576,240
Receivables	608,358	592,358
Contract assets	765	157
Tax recoverable	2,285	1,637
Deposits, cash and bank balances	650,282	790,410
	<u>1,917,986</u>	<u>1,960,802</u>
TOTAL ASSETS	<u>3,940,125</u>	<u>4,050,012</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	135,103	135,103
Reserves	210,547	271,902
Retained earnings	802,430	788,342
Equity funds	<u>1,148,080</u>	<u>1,195,347</u>
Less : Treasury shares	<u>(38,380)</u>	<u>(27,471)</u>
Net equity funds	<u>1,109,700</u>	<u>1,167,876</u>
Non-controlling interests	<u>72,724</u>	<u>77,804</u>
Total equity	<u>1,182,424</u>	<u>1,245,680</u>
Non-current liabilities		
Retirement benefit obligations	301	342
Borrowings	830,124	849,835
Deferred tax liabilities	50,592	53,594
Lease liabilities	167,445	190,525
Payables	27,603	39,084
	<u>1,076,065</u>	<u>1,133,380</u>
Current liabilities		
Provisions	9,710	5,533
Borrowings	745,974	648,684
Payables	606,067	688,377
Contract liabilities	230,271	236,855
Lease liabilities	27,292	31,170
Tax payable	62,322	60,333
	<u>1,681,636</u>	<u>1,670,952</u>
Total liabilities	<u>2,757,701</u>	<u>2,804,332</u>
TOTAL EQUITY AND LIABILITIES	<u>3,940,125</u>	<u>4,050,012</u>
Net assets per share (RM)	0.84	0.88

Note:

The net assets per share is calculated based on the following:

Net equity funds divided by the number of shares in issue with voting rights.

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS**

	Current Interim Period			Cumulative Period		
	3-Month 1-10-2025 to 31-12-2025 RM'000	3-Month 1-10-2024 to 31-12-2024 RM'000	+/-> %	6-Month 1-7-2025 to 31-12-2025 RM'000	6-Month 1-7-2024 to 31-12-2024 RM'000	+/-> %
Revenue	1,476,045	1,481,026	(0.3)	2,972,608	2,924,585	1.6
Profit from operations	87,602	93,850	(6.7)	141,949	173,422	(18.1)
Investment related income	8,858	11,427	(22.5)	20,707	19,645	5.4
Investment related expenses	(243)	(249)	(2.4)	(492)	(501)	(1.8)
Finance costs	(23,102)	(22,838)	1.2	(46,085)	(44,843)	2.8
Share of results of associated companies	1,332	451	195.3	3,375	3,353	0.7
Profit before tax	74,447	82,641	(9.9)	119,454	151,076	(20.9)
Taxation	(30,805)	(33,851)	(9.0)	(54,271)	(61,792)	(12.2)
Profit for the period	43,642	48,790	(10.6)	65,183	89,284	(27.0)
Profit attributable to:						
Owners of the parent	45,122	49,673	(9.2)	67,223	91,010	(26.1)
Non-controlling interests	(1,480)	(883)	67.6	(2,040)	(1,726)	18.2
	43,642	48,790	(10.6)	65,183	89,284	(27.0)
Earnings per share (sen)						
Attributable to owners of the parent						
- Basic	3.40	3.68		5.05	6.75	
Dividend per share (sen)						
- First interim - cash dividend	-	-		2.0	2.0	
- Second interim - cash dividend	3.0	2.0		3.0	2.0	

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	Current Interim Period			Cumulative Period		
	3-Month 1-10-2025 to 31-12-2025 RM'000	3-Month 1-10-2024 to 31-12-2024 RM'000	+/-> %	6-Month 1-7-2025 to 31-12-2025 RM'000	6-Month 1-7-2024 to 31-12-2024 RM'000	+/-> %
Profit for the period	43,642	48,790	(10.6)	65,183	89,284	(27.0)
Other comprehensive items:						
<u>Items that may be reclassified subsequently to profit or loss</u>						
Foreign currency translation	(43,145)	54,326	N/A	(69,187)	(67,495)	2.5
Share of an associated company's currency translation differences	(219)	617	N/A	(155)	(167)	(7.2)
<u>Item that will not be reclassified subsequently to profit or loss</u>						
Net changes in fair value of investments classified as fair value through other comprehensive income ("FVTOCI")	5,238	(4,499)	N/A	4,947	(8,250)	N/A
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	5,516	99,234	(94.4)	788	13,372	(94.1)
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:						
Owners of the parent	6,516	105,036	(93.8)	5,868	15,431	(62.0)
Non-controlling interests	(1,000)	(5,802)	(82.8)	(5,080)	(2,059)	146.7
	5,516	99,234	(94.4)	788	13,372	(94.1)

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Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to owners of the parent									
	Non-distributable						Distributable			
	Share capital RM'000	Treasury shares RM'000	Foreign currency translation reserve RM'000	FVTOCI reserve RM'000	Capital reserve RM'000	Consolidation reserve RM'000	Retained earnings RM'000	Total RM'000	Non-controlling interests RM'000	Total equity RM'000
As at 1 July 2025	135,103	(27,471)	80,720	(29,568)	285,306	(64,556)	788,342	1,167,876	77,804	1,245,680
Profit for the period	-	-	-	-	-	-	67,223	67,223	(2,040)	65,183
Other comprehensive income for the period	-	-	(65,745)	4,390	-	-	-	(61,355)	(3,040)	(64,395)
Total comprehensive income for the period	-	-	(65,745)	4,390	-	-	67,223	5,868	(5,080)	788
Transactions with owners:										
Dividends	-	-	-	-	-	-	(53,135)	(53,135)	-	(53,135)
Purchase of treasury shares	-	(10,909)	-	-	-	-	-	(10,909)	-	(10,909)
Total transactions with owners	-	(10,909)	-	-	-	-	(53,135)	(64,044)	-	(64,044)
As at 31 December 2025	135,103	(38,380)	14,975	(25,178)	285,306	(64,556)	802,430	1,109,700	72,724	1,182,424
As at 1 July 2024	135,103	(2,568)	167,264	(28,116)	285,306	(64,556)	663,417	1,155,850	70,409	1,226,259
Profit for the period	-	-	-	-	-	-	91,010	91,010	(1,726)	89,284
Other comprehensive income for the period	-	-	(67,378)	(8,201)	-	-	-	(75,579)	(333)	(75,912)
Total comprehensive income for the period	-	-	(67,378)	(8,201)	-	-	91,010	15,431	(2,059)	13,372
Transactions with owners:										
Dividends	-	-	-	-	-	-	(53,913)	(53,913)	-	(53,913)
Purchase of treasury shares	-	(4,902)	-	-	-	-	-	(4,902)	-	(4,902)
Total transactions with owners	-	(4,902)	-	-	-	-	(53,913)	(58,815)	-	(58,815)
As at 31 December 2024	135,103	(7,470)	99,886	(36,317)	285,306	(64,556)	700,514	1,112,466	68,350	1,180,816

The annexed notes form an integral part of this interim financial report.

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UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	6-Month Financial period ended 31-12-2025 RM'000	6-Month Financial period ended 31-12-2024 RM'000
OPERATING ACTIVITIES		
Receipts from customers	3,109,192	3,092,786
Payments to prize winners, suppliers, duties, taxes and other operating expenses	(3,149,453)	(3,092,132)
Other receipts	48	626
Net cash (used in)/generated from operating activities	(40,213)	1,280
INVESTING ACTIVITIES		
Proceeds from disposal of property, plant and equipment	1,306	229
Partial payment for acquisition of investment in subsidiary companies	(3,906)	(3,928)
Acquisition of investment in an associated company	(1,313)	-
Acquisition of investment properties	(29,233)	(13,388)
Acquisition of property, plant and equipment	(19,876)	(21,858)
Acquisition of long term investments	-	(17,727)
Payment for intangible asset	(1,134)	-
Dividend received	350	357
Interest received	8,494	15,901
Net repayment from associated companies of a foreign subsidiary company	-	347
Other payments arising from investments	(18,934)	(81,537)
Net cash used in investing activities	(64,246)	(121,604)
FINANCING ACTIVITIES		
Issuance of medium term notes	-	30,000
Repayment of medium term notes	-	(30,000)
Drawdown of borrowings	134,579	156,335
Repayment of borrowings	(19,987)	(15,409)
Payment of hire purchase payables	(129)	(138)
Payment of lease liabilities	(17,599)	(18,840)
Net (repayment to)/advances from associated companies of a foreign subsidiary	(4,010)	625
Net movement in deposits placed for credit facilities	(460)	-
Interest paid	(45,886)	(44,804)
Dividends paid to shareholders of the Company	(53,255)	(67,446)
Treasury shares acquired	(10,909)	(4,902)
Net cash (used in)/generated from financing activities	(17,656)	5,421
NET CHANGE IN CASH AND CASH EQUIVALENTS	(122,116)	(114,903)
CASH & CASH EQUIVALENTS AT 1 JULY	758,191	742,688
Effects of exchange rate changes	(18,472)	(22,019)
CASH & CASH EQUIVALENTS AT 31 DECEMBER	617,603	605,766
	Financial period ended 31-12-2025 RM'000	Financial period ended 31-12-2024 RM'000
Cash and cash equivalents carried forward comprise the following:		
Cash and bank balances	138,299	135,397
Deposits with financial institutions	511,983	470,446
	650,282	605,843
Excluding : Cash and cash equivalents restricted for use	(32,679)	(77)
	617,603	605,766

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UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025 NOTES TO THE INTERIM FINANCIAL REPORT

A1 The condensed consolidated interim financial report is not audited and has been prepared in compliance with MFRS 134, Interim Financial Reporting Standards in Malaysia, International Accounting Standards 34 - Interim Financial Reporting, the Companies Act 2016 in Malaysia and applicable disclosure provision of the Listing Requirements of Bursa Malaysia Securities Berhad.

The condensed consolidated interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 June 2025. The explanatory notes attached to the interim financial statements provide an explanation of events and transactions which are significant for understanding the changes in the financial position and performance of the Group since the financial year ended 30 June 2025.

The accounting policies and methods of computations used in the preparation of the financial statements are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025 except for the adoption of the new or revised standards and amendments to standards.

The Group has not early adopted new or revised standards or amendments to standards that have been issued but not yet effective for the accounting year beginning 1 July 2025.

The initial application of the MFRSs and Amendments to MFRSs is not expected to have any material impact to the financial statements of the Group, other than the presentation and disclosure required by MFRS 18: Presentation and Disclosure in Financial Statements, which introduces new categories and subtotals in the statements of profit of loss and other comprehensive income. It also requires disclosure of management-defined performance measures and sets out principles for the aggregation and disaggregation of financial information.

A2 The principal business operations of the Group are generally affected by overall seasonal business cycles of the countries where the Group operates.

A3 There were no other unusual items as a result of their nature, size or incidence that had affected assets, liabilities, equity, net income or cash flows for the financial period ended 31 December 2025.

There were no changes in estimates reported in the prior financial year that had a material effect in the current financial period ended 31 December 2025.

A4 The cumulative shares bought back are being held as treasury shares with none of the shares being cancelled or resold during the financial period ended 31 December 2025.

The details of the share buy-back are as follows:

Month	Price per share (RM)			Number of shares	Total consideration RM'000
	Lowest	Highest	Average		
September 2025	1.39	1.43	1.42	2,530,000	3,593
October 2025	1.39	1.43	1.41	970,000	1,372
November 2025	1.36	1.40	1.39	3,595,000	4,992
December 2025	1.35	1.38	1.37	696,000	952
Total			1.40	7,791,000	10,909

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**UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025
NOTES TO THE INTERIM FINANCIAL REPORT**

A4 The number of treasury shares held in hand as at 31 December 2025 were as follows:

	Average price per share (RM)	Number of shares	Amount RM'000
Total treasury shares as at 1 July 2025	1.54	17,839,672	27,471
Increase in treasury shares	1.40	7,791,000	10,909
Total treasury shares as at 31 December 2025	1.50	25,630,672	38,380

As at 31 December 2025, the number of outstanding shares in issue with voting rights was 1,325,399,400 ordinary shares (31 December 2024 : 1,346,022,400 ordinary shares).

Subsequent to the financial period ended 31 December 2025 and up to 13 February 2026, the Company bought back additional shares with details as follows:

Month	Price per share (RM)			Number of shares	Total consideration RM'000
	Lowest	Highest	Average		
January 2026	1.36	1.36	1.36	398,400	544
February 2026	1.33	1.35	1.34	3,348,000	4,480
TOTAL			1.34	3,746,400	5,024

The number of treasury shares held in hand as at 13 February 2026 were as follows:

	Average price per share (RM)	Number of shares	Amount RM'000
Total treasury shares as at 31 December 2025	1.50	25,630,672	38,380
Increase in treasury shares	1.34	3,746,400	5,024
Total treasury shares as at 13 February 2026	1.48	29,377,072	43,404

The number of outstanding shares in issue with voting rights as at the 13 February 2026 is 1,321,653,000 ordinary shares.

A5 During the current period ended 31 December 2025 and up to the date of this report, the Company paid the following dividends:

- (a) third interim dividend on 18 July 2025, in respect of financial year ended 30 June 2025, of 2.0 sen per share on 1,333,190,400 ordinary shares with voting rights amounting to RM26.64 million;
- (b) fourth interim dividend on 17 October 2025, in respect of financial year ended 30 June 2025, of 2.0 sen per share on 1,330,660,400 ordinary shares with voting rights amounting to RM26.61 million; and
- (c) first interim dividend on 16 January 2026, in respect of financial year ending 30 June 2026, of 2.0 sen per share on 1,326,095,400 ordinary shares with voting rights amounting to RM26.52 million.

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**UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025
NOTES TO THE INTERIM FINANCIAL REPORT**

A6 Segmental revenue and results for the current period ended 31 December 2025 were as follows:

REVENUE

	External	Inter- segment	Total
	RM'000	RM'000	RM'000
Toto betting	1,494,972	-	1,494,972
Motor dealership	1,430,141	201	1,430,342
Others	47,495	2,761	50,256
Elimination : Intersegment Revenue	-	(2,962)	(2,962)
	<u>2,972,608</u>	<u>-</u>	<u>2,972,608</u>

RESULTS

	Total RM'000
Toto betting	178,199
Motor dealership	(14,287)
Others	<u>(14,677)</u>
	149,235
Unallocated corporate expenses	<u>(7,286)</u>
Profit from operations	141,949
Interest income	18,549
Investment related income (other than interest income)	2,158
Investment related expenses	(492)
Finance costs	(46,085)
Share of results of associated companies	3,375
Profit before tax	<u>119,454</u>
Taxation	<u>(54,271)</u>
Profit for the period	<u>65,183</u>

A7 There were no significant events subsequent to the end of this current period under review that have not been reflected in the financial statements for the current period under review.

A8 There were no changes in the composition of the Group for the current period ended 31 December 2025 up to the date of this report including business combination, acquisition or disposal of subsidiaries and long term investments, restructuring and discontinuing operations other than as disclosed below:

(a) The following wholly-owned subsidiary companies of H.R. Owen Plc were dissolved on 23 September 2025:

(i) Bradshaw Webb (Chelsea) Limited; and

(ii) J M Developments (UK) Limited

A9 There were no significant changes in contingent liabilities since the last annual reporting date as at 30 June 2025.

A10 There were no material changes in capital commitments since the last annual reporting date as at 30 June 2025.

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UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025 ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1 The Group's core business is in the number forecast operation ("NFO") which includes toto betting and other related ancillary businesses. The Group also has strategic investments in auto retailing and provision of aftersales services and hospitality sector. The key factors (other than general economic conditions) affecting the performance of the operations of the core business in the Group are disposable income of the general public, Jackpot cycles, luck factor, illegal gaming operations and the number of draws in the current period whilst auto retailing business is affected by the automotive trend, supply chain in prestige and specialist cars in the United Kingdom ("UK").

Review of Results for the Current Quarter Vs Same Quarter of Previous Year

The summary results of the Group are as follows:

	3-Month		+/-<-> %
	1-10-2025 to 31-12-2025 RM'000	1-10-2024 to 31-12-2024 RM'000	
Revenue	<u>1,476,045</u>	<u>1,481,026</u>	(0.3)
Profit from operations	<u>87,602</u>	<u>93,850</u>	(6.7)
Profit before tax	<u>74,447</u>	<u>82,641</u>	(9.9)

The Group recorded a marginal decline in revenue of 0.3% and 9.9% decrease in profit before tax compared to the corresponding quarter of the previous year. This was mainly attributed to the performance of H.R. Owen Plc ("H.R. Owen").

For the current quarter ended 31 December 2025, STM Lottery recorded a revenue growth of 3.3% compared to the corresponding quarter of the previous year. This was primarily driven by an increase in average sales per draw, higher accumulated jackpot prizes in Lotto games, alongside an additional draw in the current quarter under review (42 draws versus 41 draws). The pre-tax profit increased by 1.6% primarily reflects the combination of stronger sales and lower prize payout in the current quarter under review.

H.R. Owen's revenue was lower by 1.0% as compared to the corresponding quarter of the previous year. This was mainly attributed to softer new car sales but partially mitigated by increased revenue from the used car sector. Vehicles product life cycle factors along with transition gaps between new model launches led to the lower sales for the new car sector. When translated into Ringgit Malaysia, the Group's reporting currency, revenue reduction was 3.4% due to the unfavourable foreign exchange effect. It reported a pre-tax loss of RM15.6 million for the current quarter, compared to a pre-tax loss of RM7.8 million in the corresponding quarter of the previous year. The higher pre-tax loss was in line with the drop in revenue, coupled with increased operating expenses incurred amidst the challenging UK economic conditions and the effect of newly implemented labour regulations in the UK.

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**UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS
OF BURSA MALAYSIA SECURITIES BERHAD**B1 For the 6-month Period ended 31 December 2025

	6-Month		+/-<-> %
	1-7-2025 to 31-12-2025 RM'000	1-7-2024 to 31-12-2024 RM'000	
Revenue	<u>2,972,608</u>	<u>2,924,585</u>	1.6
Profit from operations	<u>141,949</u>	<u>173,422</u>	(18.1)
Profit before tax	<u>119,454</u>	<u>151,076</u>	(20.9)

The Group's revenue increased by 1.6% compared with the corresponding period of last year, driven by higher sales from STM Lottery. However, the Group's pre-tax profit was lower by 20.9%, mainly due to softer performance of STM Lottery and H.R. Owen during the current period.

STM Lottery recorded a revenue growth of 4.3% for the current period as compared to the corresponding period of the previous year. The sales growth was mainly contributed by higher average sales per draw with increased interests in the Jackpot games together with an additional draw conducted in the current period under review (82 draws versus 81 draws). However, pre-tax profit dropped by 8.7%, mainly due to higher prize payout and higher operating expenses incurred in the current period under review.

H.R. Owen recorded a revenue growth of 1.0% during the current period, primarily driven by higher sales volume in the used car sector. However, when translated into Ringgit Malaysia, the Group's reporting currency, revenue dropped by 0.7% mainly due to unfavourable foreign exchange effect. H.R. Owen reported a pre-tax loss of RM25.0 million for the current period under review, compared with a pre-tax loss of RM19.3 million in the prior year corresponding period, resulted from margin pressure with end of product life cycle vehicles and increased operating expenses attributed to statutory employment cost particularly associated with the newly implemented UK labour regulations.

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ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS
OF BURSA MALAYSIA SECURITIES BERHAD****B2 Review of 2nd Quarter's Results Vs 1st Quarter's Results of financial year ending 30 June 2026**

The summary results of the Group are as follows:

	3-Month		+/-<-> %
	1-10-2025 to 31-12-2025 RM'000	1-7-2025 to 30-9-2025 RM'000	
Revenue	<u>1,476,045</u>	<u>1,496,563</u>	(1.4)
Profit from operations	<u>87,602</u>	<u>54,347</u>	61.2
Profit before tax	<u>74,447</u>	<u>45,007</u>	65.4

As compared to the preceding quarter, the Group recorded a drop in revenue of 1.4% mainly due to softer performance from H.R. Owen partially mitigated by higher revenue contributed from STM Lottery. In spite of the drop in revenue, pre-tax profit increased substantially by 65.4%, primarily attributed to improved results reported by STM Lottery.

STM Lottery recorded growth in revenue of 8.2% from the preceding quarter. The revenue growth was mainly driven by higher average sales per draw resulting from higher accumulated jackpot prizes and two additional draws conducted during the current quarter (42 draws versus 40 draws). Consequently, pre-tax profit increased by 51.7%, in line with the higher revenue achieved and lower prize payout.

H.R. Owen reported a 8.6% drop in revenue in the current quarter as compared to the preceding quarter, which translated to a decline of 11.1% when reporting in Ringgit Malaysia, reflecting unfavourable foreign exchange effect. It reported a higher pre-tax loss of RM15.6 million, compared to pre-tax loss of RM9.4 million in the preceding quarter. The decline in performance was mainly due to lower vehicle sales volume, particularly in the new car sector, as the preceding quarter was positively impacted by the number plate change month.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

**UNAUDITED (Q2) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2025
ADDITIONAL INFORMATION REQUIRED BY THE MAIN MARKET LISTING REQUIREMENTS
OF BURSA MALAYSIA SECURITIES BERHAD****B3 Future Prospects**

The Directors remain cautiously optimistic that the Group's business will remain stable and resilient. The NFO business is expected to sustain growth trajectory, supported by the popularity of its Jackpot and Digit games. The Directors remain confident that it will continue to maintain its leading market position in the legalised NFO business sector.

Despite the geopolitical and global economic uncertainties, the Group's businesses are anticipated to continue delivering stable and positive outlook for the remaining quarters of the financial year ending 30 June 2026.

B4 There was no profit forecast or profit guarantee given by the Group for the financial period ended 31 December 2025.

B5 Taxation

	Current quarter RM'000	6-Month Period ended 31 December 2025 RM'000
<u>Based on the results for the current quarter/period</u>		
- Malaysian income tax	30,606	45,681
- Foreign country income tax	105	184
Deferred tax		
- Origination and reversal of temporary differences	94	8,406
	<u>30,805</u>	<u>54,271</u>

The disproportionate tax charge of the Group for the current quarter and 6-month period ended 31 December 2025 was mainly due to certain expenses being disallowed for taxation purposes and profits in certain subsidiary companies are separately assessed for tax and not relieved by losses in other companies within the Group.

B6 There were no corporate proposals announced but not completed as at the date of this announcement.

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B7 The Group's borrowings as at 31 December 2025 were as follows:

	Foreign currency amount '000	At end of current period RM'000
<u>Secured</u>		
<u>Long term borrowings</u>		
Hire purchase payable - Denominated in Ringgit Malaysia		193
Medium Term Notes - Denominated in Ringgit Malaysia		659,676
Revolving credit - Denominated in Ringgit Malaysia		20,000
Term loan - Denominated in Ringgit Malaysia		11,250
Term loan - Denominated in Philippine Peso	161,695 *	11,141
Term loans - Denominated in Great Britain Pound	23,369 *	127,864
Total long term borrowings		<u>830,124</u>
<u>Short term borrowings</u>		
Hire purchase payable - Denominated in Ringgit Malaysia		164
Medium Term Notes - Denominated in Ringgit Malaysia		139,929
Revolving credit - Denominated in Great Britain Pound	5,000 *	27,358
Revolving credit - Denominated in Ringgit Malaysia		30,000
Term loan - Denominated in Ringgit Malaysia		3,000
Term loan - Denominated in Philippine Peso	49,465 *	3,408
Term loans - Denominated in Great Britain Pound	1,841 *	10,073
Vehicle stocking loans - Denominated in Great Britain Pound	97,239 *	532,042
Total short term borrowings		<u>745,974</u>
Total borrowings		<u>1,576,098</u>

* Converted at the respective exchange rates prevailing as at 31 December 2025.

B8 There is no pending material litigation since the last annual reporting date up to the date of this announcement.

B9 The Board has declared a second interim dividend of 3.0 sen per share (Financial year 2025 : second interim dividend of 2.0 sen per share) in respect of financial year ending 30 June 2026 and payable on 17 April 2026. The entitlement date has been fixed on 27 March 2026.

Based on 1.32 billion fully paid ordinary shares in issue and with voting rights as at 13 February 2026, the second interim dividend distribution for the financial year ending 30 June 2026 will amount to RM39.65 million. With this, the total dividend distribution for the financial period ended 31 December 2025 is approximately RM66.17 million.

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B10 The earnings per share is calculated by dividing profit attributable to owners of the parent of the Company by the weighted average number of ordinary shares with voting rights as follows:

	Group	
	<u>3-month period</u>	<u>3-month period</u>
	1-10-2025 to 31-12-2025	1-10-2024 to 31-12-2024
Profit attributable to owners of the parent (RM'000)	45,122	49,673
Weighted average number of shares with voting rights ('000)	1,327,954	1,348,778
Basic earnings per share (sen)	3.40	3.68

	Group	
	<u>6-month period</u>	<u>6-month period</u>
	1-7-2025 to 31-12-2025	1-7-2024 to 31-12-2024
Profit attributable to owners of the parent (RM'000)	67,223	91,010
Weighted average number of shares with voting rights ('000)	1,330,534	1,349,046
Basic earnings per share (sen)	5.05	6.75

Diluted earnings per share is the same as basic earnings per share as there were no potentially dilutive ordinary shares during the current quarter and period ended 31 December 2025.

B11 Profit before tax is stated after charging/(crediting):

	Current quarter RM'000	Financial period ended 31 December 2025 RM'000
Interest income	(8,778)	(18,549)
Dividend income	(104)	(350)
Other income excluding dividend and interest income	(1,394)	(5,000)
Depreciation of property, plant and equipment	11,370	22,609
Depreciation of right-of-use assets	8,371	17,199
Amortisation of intangible assets	439	916
Foreign exchange gain (net)	(1,084)	(2,678)
Reversal for allowance for impairment on receivables (net)	(302)	(643)