Sports Toto Berhad

Company Registration No. : 196901000688 (9109-K)

Date: 18 November 2026

Subject: **UNAUDITED (Q1) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2026**

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SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q1) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Group	
	30-9-2026 RM'000	**30-6-2026 RM'000 (Audited)**
ASSETS		
Non-current assets		
Property, plant and equipment	581,309	566,374
Right-of-use assets	202,035	205,366
Long term investments	55,810	100,379
Investment properties	171,770	172,015
Associated companies	124,185	123,397
Deferred tax assets	31,722	30,602
Retirement benefit assets	39,605	39,626
Intangible assets	709,718	707,314
	1,916,154	1,945,073
Current assets		
Inventories	501,748	554,897
Receivables	656,632	610,707
Contract assets	531	1,287
Tax recoverable	1,703	1,566
Short term investments	66,995	12,000
Deposits, cash and bank balances	518,723	611,175
	1,746,332	1,791,632
Non-current asset classified as held for sale	-	157
	1,746,332	1,791,789
TOTAL ASSETS	3,662,486	3,736,862
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	135,103	135,103
Reserves	166,369	173,519
Retained earnings	848,692	860,872
Equity funds	1,150,164	1,169,494
Less : Treasury shares	(53,869)	(48,892)
Net equity funds	1,096,295	1,120,602
Non-controlling interests	68,264	69,516
Total equity	1,164,559	1,190,118
Non-current liabilities		
Retirement benefit obligations	438	447
Borrowings	909,651	914,520
Deferred tax liabilities	46,432	46,454
Lease liabilities	162,244	162,923
Payables	32,818	32,812
	1,151,583	1,157,156
Current liabilities		
Provisions	8,249	8,566
Borrowings	460,814	508,093
Payables	549,051	549,948
Contract liabilities	290,460	277,158
Lease liabilities	19,143	26,026
Tax payable	18,627	19,797
	1,346,344	1,389,588
Total liabilities	2,497,927	2,546,744
TOTAL EQUITY AND LIABILITIES	3,662,486	3,736,862
Net assets per share (RM)	0.83	0.85

Note:
The net assets per share is calculated based on the following:
Net equity funds divided by the number of shares in issue with voting rights.

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD
Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q1) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2026

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

	Current Interim Period		
	3-Month 1-7-2026 to 30-9-2026 RM'000	3-Month 1-7-2025 to 30-9-2025 RM'000	+/<-> %
Revenue	1,408,117	1,496,563	(5.9)
Profit from operations	56,754	54,347	4.4
Investment related income	8,914	11,849	(24.8)
Investment related expenses	(240)	(249)	(3.6)
Finance costs	(22,038)	(22,983)	(4.1)
Share of results of associated companies	2,986	2,043	46.2
Profit before tax	46,376	45,007	3.0
Taxation	(20,120)	(23,466)	(14.3)
Profit for the period	26,256	21,541	21.9
Profit attributable to:			
Owners of the parent	26,394	22,101	19.4
Non-controlling interests	(138)	(560)	(75.4)
	26,256	21,541	21.9
Earnings per share (sen)			
Attributable to owners of the parent			
- Basic	2.01	1.66	
Dividend per share (sen)			
- First interim - cash dividend	2.0	2.0	

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD
Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q1) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Current Interim Period		
	3-Month 1-7-2026 to 30-9-2026 RM'000	3-Month 1-7-2025 to 30-9-2025 RM'000	+/<-> %
Profit for the period	26,256	21,541	21.9
Other comprehensive items:			
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation	(5,677)	(26,042)	(78.2)
Share of an associated company's currency translation differences	(25)	64	N/A
Item that will not be reclassified subsequently to profit or loss			
Net changes in fair value of investments classified as fair value through other comprehensive income ("FVTOCI")	(1,716)	(291)	489.7
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	18,838	(4,728)	N/A
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:			
Owners of the parent	20,090	(648)	N/A
Non-controlling interests	(1,252)	(4,080)	(69.3)
	18,838	(4,728)	N/A

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD
Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q1) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2026
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to owners of the parent									
			Non-distributable				Distributable			
	Share capital RM'000	Treasury shares RM'000	Foreign currency translation reserve RM'000	FVTOCI reserve RM'000	Capital reserve RM'000	Consolidation reserve RM'000	Retained earnings RM'000	Total RM'000	Non-controlling interests RM'000	Total equity RM'000
As at 1 July 2026	135,103	(48,892)	(1,396)	(45,835)	285,306	(64,556)	860,872	1,120,602	69,516	1,190,118
Profit for the period	-	-	-	-	-	-	26,394	26,394	(138)	26,256
Other comprehensive income for the period	-	-	(4,562)	(1,742)	-	-	-	(6,304)	(1,114)	(7,418)
Total comprehensive income for the period	-	-	(4,562)	(1,742)	-	-	26,394	20,090	(1,252)	18,838
Effects arising from disposal of investments at FVTOCI	-	-	-	(846)	-	-	846	-	-	-
Transactions with owners:										
Dividends	-	-	-	-	-	-	(39,420)	(39,420)	-	(39,420)
Purchase of treasury shares	-	(4,977)	-	-	-	-	-	(4,977)	-	(4,977)
Total transactions with owners	-	(4,977)	-	-	-	-	(39,420)	(44,397)	-	(44,397)
As at 30 September 2026	135,103	(53,869)	(5,958)	(48,423)	285,306	(64,556)	848,692	1,096,295	68,264	1,164,559
As at 1 July 2025	135,103	(27,471)	80,720	(29,568)	285,306	(64,556)	788,342	1,167,876	77,804	1,245,680
Profit for the period	-	-	-	-	-	-	22,101	22,101	(560)	21,541
Other comprehensive income for the period	-	-	(22,453)	(296)	-	-	-	(22,749)	(3,520)	(26,269)
Total comprehensive income for the period	-	-	(22,453)	(296)	-	-	22,101	(648)	(4,080)	(4,728)
Transactions with owners:										
Dividends	-	-	-	-	-	-	(26,613)	(26,613)	-	(26,613)
Purchase of treasury shares	-	(3,593)	-	-	-	-	-	(3,593)	-	(3,593)
Total transactions with owners	-	(3,593)	-	-	-	-	(26,613)	(30,206)	-	(30,206)
As at 30 September 2025	135,103	(31,064)	58,267	(29,864)	285,306	(64,556)	783,830	1,137,022	73,724	1,210,746

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD

Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q1) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2026

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	3-Month Financial period ended 30-9-2026 RM'000	3-Month Financial period ended 30-9-2025 RM'000
OPERATING ACTIVITIES		
Receipts from customers	1,485,799	1,634,058
Payments to prize winners, suppliers, duties, taxes and other operating expenses	(1,386,922)	(1,678,547)
Other receipts	562	16
Net cash generated from/(used in) operating activities	99,439	(44,473)
INVESTING ACTIVITIES		
Proceeds from disposal of property, plant and equipment	1,088	477
Proceeds from disposal of long term investments	41,612	-
Payment for other intangible assets	(2,762)	-
Partial payment for acquisition of investment in subsidiary companies	-	(3,906)
Acquisition of investment properties	-	(27,438)
Acquisition of property, plant and equipment	(27,841)	(8,978)
Acquisition of short term investments	(54,962)	-
Dividend received	247	246
Interest received	2,969	5,570
Net advance to immediate holding company	(25,000)	-
Other receipts arising from investments	551	2,525
Net cash used in investing activities	(64,098)	(31,504)
FINANCING ACTIVITIES		
Drawdown of borrowings	-	41,455
Repayment of borrowings	(51,996)	(15,998)
Payment of hire purchase payables	(41)	(64)
Payment of lease liabilities	(12,788)	(10,056)
Net advances from/(repayment to) associated companies of a foreign subsidiary	609	(6,039)
Net movement in deposits placed for credit facilities	-	(238)
Interest paid	(18,132)	(18,646)
Dividends paid to shareholders of the Company	(39,517)	(26,653)
Treasury shares acquired	(4,977)	(3,593)
Net cash used in financing activities	(126,842)	(39,832)
NET CHANGE IN CASH AND CASH EQUIVALENTS	(91,501)	(115,809)
CASH & CASH EQUIVALENTS AT 1 JULY	579,196	758,191
Effects of exchange rate changes	(951)	(9,199)
CASH & CASH EQUIVALENTS AT 30 SEPTEMBER	486,744	633,183

	Financial period ended 30-9-2026 RM'000	Financial period ended 30-9-2025 RM'000
Cash and cash equivalents carried forward comprise the following:		
Cash and bank balances	155,222	147,862
Deposits with financial institutions	363,501	517,778
	518,723	665,640
Excluding : Cash and cash equivalents restricted for use	(31,979)	(32,457)
	486,744	633,183

The annexed notes form an integral part of this interim financial report.

SPORTS TOTO BERHAD
Company Registration No. : 196901000688 (9109-K)

UNAUDITED (Q1) INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 30 SEPTEMBER 2026
NOTES TO THE INTERIM FINANCIAL REPORT

A1 The condensed consolidated interim financial report is not audited and has been prepared in compliance with MFRS 134, Interim Financial Reporting Standards in Malaysia, International Accounting Standards 34 - Interim Financial Reporting, the Companies Act 2016 in Malaysia and applicable disclosure provision of the Listing Requirements of Bursa Malaysia Securities Berhad.

The condensed consolidated interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 30 June 2026. The explanatory notes attached to the interim financial statements provide an explanation of events and transactions which are significant for understanding the changes in the financial position and performance of the Group since the financial year ended 30 June 2026.

The accounting policies and methods of computations used in the preparation of the financial statements are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2026 except for the adoption of the new or revised standards and amendments to standards.

The Group has not early adopted new or revised standards or amendments to standards that have been issued but not yet effective for the Group's accounting period beginning 1 July 2026.

The initial application of the MFRSs and Amendments to MFRSs and IC Interpretations which will be applied prospectively or which requires extended disclosures, is not expected to have any material impact to the financial statements of the Group upon first adoption.

A2 The principal business operations of the Group are generally affected by overall seasonal business cycles of the countries where the Group operates.

A3 There were no other unusual items as a result of their nature, size or incidence that had affected assets, liabilities, equity, net income or cash flows for the financial period ended 30 September 2026.

There were no changes in estimates reported in the prior financial year that had a material effect in the current financial period ended 30 September 2026.

A4 The cumulative shares bought back are being held as treasury shares with none of the shares being cancelled or resold during the financial period ended 30 September 2026.

The details of the share buy-back are as follows:

	Price per share (RM)			Number of	Total consideration
Month	Lowest	Highest	Average	shares	RM'000
July 2026	1.33	1.38	1.37	3,424,000	4,679
August 2026	1.33	1.35	1.35	220,000	298
Total			1.37	3,644,000	4,977

A4 The number of treasury shares held in hand as at 30 September 2026 were as follows:

	Average price per share (RM)	Number of shares	Amount RM'000
Total treasury shares as at 1 July 2026	1.46	33,383,072	48,892
Increase in treasury shares	1.37	3,644,000	4,977
Total treasury shares as at 30 September 2026	1.45	37,027,072	53,869

As at 30 September 2026, the number of outstanding shares in issue with voting rights was 1,314,003,000 ordinary shares (30 September 2025 : 1,330,660,400 ordinary shares).

A5 During the current period ended 30 September 2026 and up to the date of this report, the Company paid the following dividends:

(a) third interim dividend on 17 July 2026, in respect of financial year ended 30 June 2026, of 3.0 sen per share on 1,317,647,000 ordinary shares with voting rights amounting to RM39.53 million; and

(b) fourth interim dividend on 16 October 2026, in respect of financial year ended 30 June 2026, of 3.0 sen per share on 1,314,003,000 ordinary shares with voting rights amounting to RM39.42 million.

A6 Segmental revenue and results for the current period ended 30 September 2026 were as follows:

REVENUE

	External RM'000	Inter-segment RM'000	Total RM'000
Toto betting	676,894	-	676,894
Motor dealership	711,851	384	712,235
Others	19,372	1,292	20,664
Elimination : Intersegment Revenue	-	(1,676)	(1,676)
	1,408,117	-	1,408,117

A6 Segmental revenue and results for the current period ended 30 September 2026 were as follows (continued):

RESULTS

	Total RM'000
Toto betting	68,432
Motor dealership	33
Others	(8,577)
	59,888
Unallocated corporate expenses	(3,134)
Profit from operations	56,754
Interest income	8,667
Investment related income (other than interest income)	247
Investment related expenses	(240)
Finance costs	(22,038)
Share of results of associated companies	2,986
Profit before tax	46,376
Taxation	(20,120)
Profit for the period	26,256

A7 There were no significant events subsequent to the end of this current period under review that have not been reflected in the financial statements for the current quarter under review.

A8 There were no changes in the composition of the Group for the current period ended 30 September 2026 up to the date of this report including business combination, acquisition or disposal of subsidiaries and long term investments, restructuring and discontinuing operations other than as disclosed below:

(a) On 5 August 2026, the Company announced that Magna Mahsuri Sdn Bhd ("MMSB"), a 100%-owned subsidiary company of the Group had on 4 August 2026 disposed of a total of 12.5 million ordinary shares representing about 1.13% equity interest in 7-Eleven Malaysia Holdings Berhad ("SEM"), for a total cash consideration of RM25.0 million.

(b) On 11 August 2026, the Company further announced that MMSB disposed of the following:

(i) 5.03 million ordinary shares representing about 0.45% equity interest in SEM, for a total cash consideration of about RM10.05 million; and

(ii) 21.87 million ordinary shares representing about 0.85% equity interest in Berjaya Assets Berhad ("BAssets"), for a total cash consideration of about RM6.56 million.

Following the disposals as mentioned above, the Group holds a total of about 7.89 million ordinary shares in SEM, representing approximately 0.71% equity interest in SEM and 29.35 million BAssets shares representing about 1.15% equity interest in BAssets.

A9 There were no significant changes in contingent liabilities since the last annual reporting date as at 30 June 2026.

A10 There were no material changes in capital commitments since the last annual reporting date as at 30 June 2026.

B1 The Group's core business is in the number forecast operation ("NFO") which includes toto betting and other related ancillary businesses. The Group also has strategic investments in auto retailing and provision of aftersales services and hospitality sector. The key factors (other than general economic conditions) affecting the performance of the operations of the core business in the Group are disposable income of the general public, Jackpot cycles, luck factor, illegal gaming operations and the number of draws in the current period whilst auto retailing business is affected by the automotive trend, supply chain in prestige and specialist cars in the United Kingdom ("UK").

The summary results of the Group are as follows:

	3-Month		
	1-7-2026 to 30-9-2026 RM'000	1-7-2025 to 30-9-2025 RM'000	+/<-> %
Revenue	1,408,117	1,496,563	(5.9)
Profit from operations	56,754	54,347	4.4
Profit before tax	46,376	45,007	3.0

Review of Results for the Current Quarter Vs Same Quarter of Previous Year

As compared to the corresponding quarter of the previous year, the Group's pre-tax profit increased by 3.0%, largely attributed to the results of H.R. Owen, despite lower revenue reported by the Group. The performance of STM Lottery Sdn Bhd ("STM Lottery") and H.R. Owen Plc ("H.R. Owen") are explained in the ensuing paragraphs.

STM Lottery recorded a drop in revenue of 5.7% in the current quarter, primarily attributable to lower accumulated jackpot prizes, which resulted in lower average sales per draw despite having two (2) additional draws compared to the previous year corresponding quarter. Pre-tax profit dropped by 5.3% which was in line with the lower revenue recorded during the current quarter under review.

H.R. Owen reported a lower pre-tax loss of RM5.5 million in the current quarter, compared with RM9.4 million in the corresponding quarter of the previous year, despite lower revenue reported for the current quarter under review. This was mainly attributable to lower operating expenditures following strategic cost rationalisation within its workforce during the current quarter under review. H.R. Owen’s revenue was lower by 2.4%, primarily due to lower revenue contribution from the new car sector, which was partially offset by higher sales attained in the used car sector. Overall, the softer sales performance reflected the challenging economic environment coupled with contribution from the model mix sold during the respective quarter. When translated into Ringgit Malaysia, the Group’s reporting currency, the revenue decrease was 5.9% as a result of unfavourable foreign exchange effect.

B2 Review of Current 1st Quarter's Results Vs Preceding Quarter Results

The summary results of the Group are as follows:

	3-Month		
	1-7-2026 to 30-9-2026 RM'000	1-4-2026 to 30-6-2026 RM'000	+/<-> %
Revenue	1,408,117	1,550,026	(9.2)
Profit from operations	56,754	122,905	(53.8)
Profit before tax	46,376	96,625	(52.0)

As compared to the preceding quarter, the Group recorded a drop in revenue and pre-tax profit of 9.2% and 52.0% respectively, mainly due to lower results reported by STM Lottery and H.R. Owen. The higher results registered in the preceding quarter was also attributed to higher contract sales contribution from its computerised wagering business of the Group's subsidiary company in the United States.

STM Lottery attained lower revenue by 4.0% in the current quarter. The softer performance was mainly due to lower average sales per draw following lower accumulated jackpot prizes despite having two (2) additional draws during the current quarter (42 draws versus 40 draws in the preceding quarter). Meanwhile, pre-tax profit decreased by 28.1% as compared to the preceding quarter as a result of lower revenue and higher prize payout in the current quarter under review.

H.R. Owen recorded a 6.0% decrease in revenue for the current quarter, mainly attributable to lower revenue contribution from the new car sector due to model mix sales contribution in the respective quarter. Consequently, H.R. Owen registered a pre-tax loss of RM5.5 million in the current quarter, compared with a pre-tax loss of RM1.6 million in the preceding quarter, which was in line with lower revenue recorded during the current quarter.

B3 Future Prospects

The Directors remain cautiously optimistic that the Group's business performance will remain stable and resilient. The Directors remain confident that the NFO business will continue to maintain its leading market position in the legalised NFO business sector and is anticipated to grow steadily with the popularity of its Lotto and Digit games. Following the Federal Court's ruling on 12 August 2026, the management will apply for the necessary administrative approvals and renewal of business premises licence.

Amidst the global economic uncertainties, geopolitical tensions and inflationary pressures, the Group's businesses are expected to continue delivering stable and positive performance for the remaining quarters of the financial year ending 30 June 2027.

B4 There was no profit forecast or profit guarantee given by the Group for the financial period ended 30 September 2026.

B5 The taxation charge for the current quarter ended 30 September 2026 are detailed as follows:

	Current quarter ended 30 September 2026 RM'000
Based on the results for the current quarter	
- Malaysian income tax	21,062
- Foreign country income tax	229
Deferred tax	
- Origination and reversal of temporary differences	(1,171)
	20,120

The disproportionate tax charge of the Group for the current quarter ended 30 September 2026 was mainly due to certain expenses being disallowed for taxation purposes and profits in certain subsidiary companies are separately assessed for tax and not relieved by losses in other companies within the Group.

B6 There were no corporate proposals announced but not completed as at the date of this announcement.

B7 The Group's borrowings as at 30 September 2026 were as follows:

	Foreign currency amount '000		At end of current period RM'000
Secured			
Long term borrowings			
Hire purchase payable - Denominated in Ringgit Malaysia			125
Medium Term Notes - Denominated in Ringgit Malaysia			774,454
Term loan - Denominated in Ringgit Malaysia			9,000
Term loan - Denominated in Philippine Peso	124,529	*	8,123
Term loans - Denominated in Great Britain Pound	21,874	*	117,949
Total long term borrowings			909,651
Short term borrowings			
Hire purchase payable - Denominated in Ringgit Malaysia			96
Medium Term Notes - Denominated in Ringgit Malaysia			25,000
Revolving credit - Denominated in Great Britain Pound	5,000	*	26,962
Revolving credit - Denominated in Ringgit Malaysia			20,000
Term loan - Denominated in Ringgit Malaysia			3,000
Term loan - Denominated in Philippine Peso	49,546	*	3,233
Term loans - Denominated in Great Britain Pound	1,841	*	9,927
Vehicle stocking loans - Denominated in Great Britain Pound	69,097	*	372,596
Total short term borrowings			460,814
Total borrowings			1,370,465

* Converted at the respective exchange rates prevailing as at 30 September 2026.

B8 There is no pending material litigation since the last annual reporting date up to the date of this announcement.

B9 The Board has declared a first interim dividend of 2.0 sen per share (Financial year 2026 : first interim dividend of 2.0 sen per share) in respect of financial year ending 30 June 2027 and payable on 15 January 2027. The entitlement date has been fixed on 31 December 2026.

Based on 1.31 billion fully paid ordinary shares in issue and with voting rights as at 18 November 2026, the first interim dividend distribution for the financial year ending 30 June 2027 will amount to RM26.28 million.

B10 The earnings per share is calculated by dividing profit attributable to owners of the parent of the Company by the weighted average number of ordinary shares with voting rights as follows:

	Group	
	3-month period 1-7-2026 to 30-9-2026	3-month period 1-7-2025 to 30-9-2025
Profit attributable to owners of the parent (RM'000)	26,394	22,101
Weighted average number of shares with voting rights ('000)	1,314,886	1,333,114
Basic earnings per share (sen)	2.01	1.66

Diluted earnings per share is the same as basic earnings per share as there were no potentially dilutive ordinary shares during the current quarter ended 30 September 2026.

B11 Profit before tax is stated after charging/(crediting):

	Current quarter ended 30 September 2026 RM'000
Interest income	(8,667)
Dividend income	(247)
Other income excluding dividend and interest income	(3,023)
Depreciation of property, plant and equipment	10,688
Depreciation of right-of-use assets	8,547
Amortisation of intangible assets	378
Foreign exchange gain (net)	(969)
Reversal for allowance for impairment on receivables (net)	(29)